



Sumitomo Mitsui Financial Group, Inc.

Correction to the Earnings Release for the Fiscal Year ended March 31, 2012
<Under Japanese GAAP>

TOKYO, June 8, 2012 --- Sumitomo Mitsui Financial Group, Inc. announced today the following corrections to its “Consolidated Financial Results for the Fiscal Year ended March 31, 2012” and “Supplementary Information (Financial Results Fiscal Year 3/2012)” disclosed on May 15, 2012.

I. Consolidated Financial Results for the Fiscal Year ended March 31, 2012

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1. Consolidated Financial Results (for the fiscal year ended March 31, 2012)

(2) Financial Position

Capital Ratio

	Before correction	After correction
March 31, 2012	(Preliminary) <u>16.94</u> %	(Preliminary) <u>16.93</u> %
March 31, 2011	16.63	16.63

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I. Operating and Financial Review

2. Consolidated Financial Position as of March 31, 2012

(4) Capital Ratio (preliminary)

(Before correction)

Capital ratio was 16.94% on a consolidated basis.

(After correction)

Capital ratio was 16.93% on a consolidated basis.

II. Supplementary Information (Financial Results Fiscal Year 3/2012)

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9. BIS Capital Ratio

(Before correction)

Consolidated

(Billions of yen, %)

	Mar.31, 2012 (a)	(a) – (b)	Mar.31, 2011
	[Preliminary]		(b)
(1) Capital ratio	<u>16.94</u>	<u>0.31</u>	16.63
Tier I ratio	<u>12.29</u>	<u>(0.18)</u>	12.47
(2) Tier I	<u>6,274.4</u>	<u>(49.6)</u>	6,324.0
(3) Tier II	2,771.1	234.1	2,537.0
(4) Subtraction items	<u>397.5</u>	<u>(30.6)</u>	428.1
(5) Total capital (2) + (3) - (4)	<u>8,648.0</u>	<u>215.1</u>	8,432.9
(6) Risk-adjusted assets	51,043.2	349.5	50,693.7
(7) Required capital (6) X 8%	4,083.5	28.0	4,055.5

SMBC consolidated

Capital ratio (BIS Guidelines)	<u>19.64</u>	<u>0.48</u>	19.16
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SMBC Non-consolidated

Capital ratio (BIS Guidelines)	<u>21.92</u>	<u>0.47</u>	21.45
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(After correction)

Consolidated

(Billions of yen, %)

	Mar.31, 2012 (a)	(a) – (b)	Mar.31, 2011
	[Preliminary]		(b)
(1) Capital ratio	<u>16.93</u>	<u>0.30</u>	16.63
Tier I ratio	<u>12.28</u>	<u>(0.19)</u>	12.47
(2) Tier I	<u>6,272.3</u>	<u>(51.7)</u>	6,324.0
(3) Tier II	2,771.1	234.1	2,537.0
(4) Subtraction items	<u>399.6</u>	<u>(28.5)</u>	428.1
(5) Total capital (2) + (3) - (4)	<u>8,643.8</u>	<u>210.9</u>	8,432.9
(6) Risk-adjusted assets	51,043.2	349.5	50,693.7
(7) Required capital (6) X 8%	4,083.5	28.0	4,055.5

SMBC consolidated

Capital ratio (BIS Guidelines)	<u>19.63</u>	<u>0.47</u>	19.16
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SMBC Non-consolidated

Capital ratio (BIS Guidelines)	<u>21.91</u>	<u>0.46</u>	21.45
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21. Deferred Tax Assets

(1) Deferred Tax Assets on the Balance Sheet

(Before correction)

Consolidated

(Billions of yen, %)

		Mar.31, 2012	Change from Mar. 31, 2011	Mar.31, 2011
(e) Net deferred tax assets	23	350.2	(274.0)	624.2
(f) Tier I capital	24	<u>6,274.4</u>	<u>(49.6)</u>	6,324.0
Net deferred tax assets / Tier I capital (e/f)	25	5.6 %	(4.3)%	9.9 %

(After correction)

Consolidated

(Billions of yen, %)

		Mar.31, 2012	Change from Mar. 31, 2011	Mar.31, 2011
(e) Net deferred tax assets	23	350.2	(274.0)	624.2
(f) Tier I capital	24	<u>6,273.3</u>	<u>(51.7)</u>	6,324.0
Net deferred tax assets / Tier I capital (e/f)	25	5.6 %	(4.3)%	9.9 %