

COMPARATIVE CONSOLIDATED STATEMENTS OF OPERATIONS (CONDENSED)

Six months ended September 30, 2005 and 2004, and Year ended March 31, 2005	Six months ended September 30			(Millions of yen) Year ended March 31
	2005 (A)	2004 (B)	Difference (A-B)	2005
Ordinary income	1,757,879	1,778,173	(20,294)	3,580,796
Interest income:	769,316	752,495	16,821	1,521,728
Interest on loans and discounts	588,151	567,082	21,069	1,145,653
Interest and dividends on securities	120,932	121,740	(808)	256,396
Trust fees	4,285	729	3,556	2,609
Fees and commissions	327,875	281,955	45,920	596,086
Trading profits	12,448	30,927	(18,479)	144,587
Other operating income	576,540	551,794	24,746	1,058,289
Other income	67,412	160,271	(92,859)	257,495
Ordinary expenses	1,294,111	1,664,072	(369,961)	3,611,089
Interest expenses:	215,601	156,704	58,897	350,385
Interest on deposits	114,236	52,872	61,364	131,498
Fees and commissions	49,167	46,575	2,592	79,976
Trading losses	189	605	(416)	199
Other operating expenses	403,592	394,061	9,531	867,748
General and administrative expenses	421,626	423,612	(1,986)	852,715
Other expenses	203,933	642,513	(438,580)	1,460,064
Ordinary profit (loss)	463,768	114,100	349,668	(30,293)
Extraordinary gains	61,397	2,671	58,726	9,074
Extraordinary losses	13,872	20,056	(6,184)	87,316
Income (loss) before income taxes and minority interests	511,293	96,715	414,578	(108,535)
Income taxes:				
Current	32,367	17,079	15,288	30,638
Refund	–	8,104	(8,104)	8,869
Deferred	60,672	5,277	55,395	52,912
Minority interests in net income (loss)	25,925	29,090	(3,165)	50,983
Net income (loss)	392,327	53,372	338,955	(234,201)

(Note) Amounts less than one million yen have been omitted.