

January 29, 2008

To whom it may concern:

Sumitomo Mitsui Financial Group, Inc.

Corrections of ANNUAL REPORT 2007

Sumitomo Mitsui Financial Group, Inc. made following corrections of the information in ANNUAL REPORT 2007. (Corrected information is underlined.)

[Financial Section and Corporate Data]

< Capital Ratio Information (Sumitomo Mitsui Financial Group, Inc. and Subsidiaries) >

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B. Specialized Lending (SL)

(B) Portfolio

a. Project Finance, Object Finance and IPRE

		Billions of yen					
		Before Correction			After Correction		
March 31, 2007	Risk weight	Project finance	Object finance	IPRE	Project finance	Object finance	IPRE
Strong:							
Residual term less than 2.5 years.....	50%	<u>¥435.9</u>	<u>¥64.8</u>	<u>¥ 695.7</u>	<u>¥100.4</u>	<u>¥ 3.2</u>	<u>¥ 274.6</u>
Residual term 2.5 years or more.....	70%	<u>100.4</u>	<u>3.2</u>	<u>274.6</u>	<u>435.9</u>	<u>64.8</u>	<u>695.7</u>
Good:							
Residual term less than 2.5 years.....	70%	<u>146.8</u>	<u>10.0</u>	<u>105.0</u>	<u>34.8</u>	<u>1.0</u>	<u>44.7</u>
Residual term 2.5 years or more.....	90%	<u>34.8</u>	<u>1.0</u>	<u>44.7</u>	<u>146.8</u>	<u>10.0</u>	<u>105.0</u>
Satisfactory.....	115%	31.4	9.0	56.4	31.4	9.0	56.4
Weak.....	250%	22.7	8.2	1.5	22.7	8.2	1.5
Default.....	—	3.6	—	—	3.6	—	—
Total.....		¥775.6	¥96.3	¥1,177.9	¥775.6	¥96.3	¥1,177.9

b. HVCRE

		Billions of yen	
March 31, 2007	Risk weight	Before Correction	After Correction
Strong:			
Residual term less than 2.5 years.....	70%	<u>¥ 5.6</u>	<u>¥ 5.9</u>
Residual term 2.5 years or more.....	95%	<u>5.9</u>	<u>5.6</u>
Good:			
Residual term less than 2.5 years.....	95%	<u>46.4</u>	<u>86.8</u>
Residual term 2.5 years or more.....	120%	<u>86.8</u>	<u>46.4</u>
Satisfactory.....	140%	162.0	162.0
Weak.....	250%	—	—
Default.....	—	—	—
Total.....		¥306.7	¥306.7

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