

Consolidated Statements of Stockholders' Equity

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

Year ended March 31, 2006 and 2005	Millions of yen							
	Capital stock	Capital surplus	Retained earnings	Land revaluation excess	Net unrealized gains on other securities	Foreign currency translation adjustments	Treasury stock	Total
Balance at March 31, 2004	¥1,247,650	¥ 865,282	¥611,189	¥96,527	¥325,013	¥(71,764)	¥ (2,956)	¥3,070,942
Issuance of preferred stocks	105,001	105,001						210,003
Change due to decrease of consolidated subsidiaries			3					3
Change due to decrease of affiliates			(2,719)					(2,719)
Gains on disposal of treasury stock		4,063						4,063
Transfer of land revaluation excess			2,111	(2,111)				—
Transfer to deferred tax liabilities for land revaluation and others				(36,562)				(36,562)
Cash dividends paid			(46,421)					(46,421)
Net loss			(234,201)					(234,201)
Change in net unrealized gains on other securities					85,639			85,639
Change in foreign currency translation adjustments						(8,119)		(8,119)
Change in treasury stock							(266,900)	(266,900)
Balance at March 31, 2005	1,352,651	974,346	329,963	57,853	410,653	(79,883)	(269,857)	2,775,728
Issuance of common stocks	68,225	68,225						136,451
Change due to increase of consolidated subsidiaries			(2)					(2)
Change due to decrease of affiliates			1					1
Gains on disposal of treasury stock		186,653						186,653
Transfer of land revaluation excess			19,649	(19,649)				—
Change in equity of consolidated subsidiary and others ...				(29)				(29)
Cash dividends paid			(44,389)					(44,389)
Net income			686,841					686,841
Change in net unrealized gains on other securities					409,273			409,273
Change in foreign currency translation adjustments						38,408		38,408
Change in treasury stock							265,463	265,463
Balance at March 31, 2006	¥1,420,877	¥1,229,225	¥992,064	¥38,173	¥819,927	¥(41,475)	¥ (4,393)	¥4,454,399

Year ended March 31, 2006	Millions of U.S. dollars (Note 1)							
	Capital stock	Capital surplus	Retained earnings	Land revaluation excess	Net unrealized gains on other securities	Foreign currency translation adjustments	Treasury stock	Total
Balance at March 31, 2005	\$11,514	\$ 8,294	\$2,809	\$492	\$3,496	\$(680)	\$(2,297)	\$23,628
Issuance of common stocks	581	581						1,162
Change due to increase of consolidated subsidiaries			(0)					(0)
Change due to decrease of affiliates			0					0
Gains on disposal of treasury stock		1,588						1,588
Transfer of land revaluation excess			167	(167)				—
Change in equity of consolidated subsidiary and others ...				(0)				(0)
Cash dividends paid			(378)					(378)
Net income			5,846					5,846
Change in net unrealized gains on other securities					3,483			3,483
Change in foreign currency translation adjustments						327		327
Change in treasury stock							2,260	2,260
Balance at March 31, 2006	\$12,095	\$10,463	\$8,444	\$325	\$6,979	\$(353)	\$ (37)	\$37,916

See accompanying notes to consolidated financial statements.