

# Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

## Changes in Number of Shares Outstanding and Capital Stock

	Millions of yen					
	Number of shares outstanding		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
June 28, 2001*1 .....	—	416,620	¥ —	¥ 20,831	¥ (4,881)	¥ 0
March 13, 2003*2 .....	1,245,000	1,661,620	32,121	52,952	32,121	32,121
March 14, 2003*3 .....	1,080,000	2,741,620	27,864	80,816	27,864	59,985
March 17, 2003*4 .....	53,037,185	55,778,805	479,169	559,985	819,708	879,693
April 1, 2004*5 .....	—	55,778,805	—	559,985	(220,966)	658,726
September 21, 2004*6 .....	2	55,778,807	—	559,985	246,205	904,932
March 30, 2005*7 .....	70,001	55,848,808	105,001	664,986	105,001	1,009,933
April 1, 2004 — March 31, 2005*8 ...	264,140	56,112,948	—	664,986	—	1,009,933
August 9, 2005*9 .....	—	56,112,948	—	664,986	(344,900)	665,033

### Remarks:

\*1 Compensation for the deficit

\*2 Allotment to third parties: Common stock: 1,245,000 shares  
Issue price: ¥51,600 Capitalization: ¥25,800

\*3 Allotment to third parties: Common stock: 1,080,000 shares  
Issue price: ¥51,600 Capitalization: ¥25,800

\*4 Merger with Sumitomo Mitsui Banking Corporation (merger ratio: 1-to-0.007)

\*5 Reduction in capital stock due to a corporate split resulting from the spin-off of certain subsidiaries.

\*6 Exchange of stock due to a restructuring of Group companies

\*7 Allotment to third parties: Preferred stock (1st series Type 6): 70,001 shares  
Issue price: ¥3,000,000 Capitalization: ¥1,500,000

\*8 Conversion of 32,000 shares of preferred stock (Type 1) and 105,000 shares of preferred stock (Type 3) to 401,140 shares of common stock

\*9 Withdrawal from capital reserve pursuant to Article 289-2 of the Commercial Code and Article 18-2 of the Banking Law

Note: On May 17, 2006, SMFG converted 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2) to 214,194 shares of common stock.

The following table shows total number of shares issued and outstanding, capital stock, and capital reserve of the former SMBC for the period up to March 16, 2003.

	Thousands of shares		Millions of yen			
	Number of shares outstanding		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 2, 2001*1 .....	3,273,423	6,581,485	¥523,851	¥1,276,700	¥991,326	¥1,634,407
March 9, 2002*2 .....	—	6,581,485	—	1,276,700	(357,614)	1,276,792
March 15, 2002*3 .....	—	6,581,485	—	1,276,700	11	1,276,804
April 1, 2001 — March 31, 2002*4 ...	91,324	6,672,810	50,045	1,326,746	49,954	1,326,758
April 1, 2001 — March 31, 2002*5 ...	3,614	6,676,424	—	1,326,746	—	1,326,758
February 3, 2003*6 .....	—	6,676,424	(494,100)	832,646	—	1,326,758
February 5, 2003*7 .....	313,556	6,989,980	—	832,646	94,680	1,421,438
February 12, 2003*8 .....	454,078	7,444,059	75,377	908,023	74,922	1,496,361
March 13, 2003*9 .....	961,538	8,405,597	149,999	1,058,023	149,999	1,646,361

### Remarks:

\*1 Merger with The Sakura Bank, Limited (merger ratio: 1-to-0.6)

\*2 Withdrawal from capital reserve pursuant to Article 289-2 of the Commercial Code and Article 18-2 of the Banking Law

\*3 Merger with SMBC Property Management Service Co., Ltd., a wholly owned subsidiary of the former SMBC

\*4 Conversion of convertible bonds into common stock

\*5 Conversion of preferred stock into common stock

\*6 Reduction in capital stock due to a corporate split for the transfer of management business to the wholly owned parent company, Sumitomo Mitsui Financial Group, Inc.

\*7 Increase in capital reserve due to conversion of SMBC Guarantee Co., Ltd. into a wholly owned subsidiary through an exchange of stock.

\*8 Allotment to third parties: Common stock: 454,078 thousand shares  
Issue price: ¥331 Capitalization: ¥166

\*9 Allotment to third parties: Common stock: 961,538 thousand shares  
Issue price: ¥312 Capitalization: ¥156

## Total Outstanding Shares

March 31, 2006	Number of shares issued
Common stock.....	55,212,947
Preferred stock (Type 1).....	35,000
Preferred stock (Type 2).....	100,000
Preferred stock (Type 3).....	695,000
Preferred stock (1st series Type 6).....	70,001
<b>Total.....</b>	<b>56,112,948</b>

Note: The shares above are not listed on any stock exchange.

## Principal Shareholders

### a. Common Stock

March 31, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	55,212,947	100.00%

### b. Preferred Stock (Type 1)

March 31, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	35,000	100.00%

### c. Preferred Stock (Type 2)

March 31, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	100,000	100.00%

### d. Preferred Stock (Type 3)

March 31, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	695,000	100.00%

### e. Preferred Stock (1st series Type 6)

March 31, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	70,001	100.00%