

Trust Assets and Liabilities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Statement of Trust Assets and Liabilities

March 31	Millions of yen	
	2006	2005
Assets:		
Loans and bills discounted	¥ 7,870	¥ 9,780
Loans on deeds	7,870	9,780
Securities	238,205	81,840
Japanese government bonds	146,128	34,510
Foreign securities	92,076	47,329
Securities held in custody accounts	33,590	34,166
Monetary claims	706,349	600,618
Monetary claims for housing loans	141,211	160,074
Other monetary claims	565,138	440,543
Premises and equipment	85	—
Equipment	85	—
Other claims	1,216	315
Due from banking account	318,597	50,457
Total assets	¥1,305,915	¥777,177
Liabilities:		
Money trusts	¥ 530,255	¥101,323
Security trusts	33,590	34,166
Monetary claims trusts	603,656	480,147
Composite trusts	138,413	161,539
Total liabilities	¥1,305,915	¥777,177

Notes: 1. Amounts less than one million yen have been omitted.
 2. SMBC has no co-operative trusts under other trust bank's administration as of year-end.
 3. SMBC does not deal with any trusts with principal indemnification.

Year-End Balance of Money Trusts and Others

March 31	Millions of yen	
	2006	2005
Money trusts	¥530,255	¥101,323
Pension trusts	—	—
Asset formation benefit trusts	—	—
Loan trusts	—	—
Total	¥530,255	¥101,323

Year-End Balance of Trusts with Principal Indemnification

There are no corresponding items.

Risk-Monitored Loans Related with Trusts with Principal Indemnification

There are no corresponding items.

Balance of Principal Amounts of Money Trusts and Loan Trusts, Classified by Maturity

March 31	Millions of yen	
	2006	2005
Money trusts:		
Less than one year	¥ 16,229	¥10,928
One — two years	6,852	7,622
Two — five years	343,338	38,436
Five years and more	157,925	38,192
No designated term	—	—
Total	¥524,346	¥95,179
Loan trusts:		
Less than one year	¥ —	¥ —
One — two years	—	—
Two — five years	—	—
Five years and more	—	—
No designated term	—	—
Total	¥ —	¥ —

Year-End Balance of Money Trusts and Others

March 31	Millions of yen	
	2006	2005
Money trusts:		
Loans and bills discounted	¥ 7,870	¥ 9,780
Securities	238,205	81,840
Subtotal	¥246,075	¥91,620
Pension trusts:		
Loans and bills discounted	¥ —	¥ —
Securities	—	—
Subtotal	¥ —	¥ —
Asset formation benefit trusts:		
Loans and bills discounted	¥ —	¥ —
Securities	—	—
Subtotal	¥ —	¥ —
Loan trusts:		
Loans and bills discounted	¥ —	¥ —
Securities	—	—
Subtotal	¥ —	¥ —
Total of loans and bills discounted	¥ 7,870	¥ 9,780
Total of securities	¥238,205	¥81,840
Total	¥246,075	¥91,620

Year-End Balance of Loans and Bills Discounted

March 31	Millions of yen	
	2006	2005
Loans on deeds	¥7,870	¥9,780
Loans on notes	—	—
Bills discounted	—	—
Total	¥7,870	¥9,780

Year-End Balance of Loans and Bills Discounted, Classified by Maturity

March 31	Millions of yen	
	2006	2005
Loans and bills discounted		
One year or less	¥1,570	¥1,480
One — three years	2,300	4,300
Three — five years	4,000	4,000
Five — seven years	—	—
More than seven years	—	—
Total	¥7,870	¥9,780

Balance of Loan Collateral

March 31	Millions of yen	
	2006	2005
Securities	¥ —	¥ —
Commercial claims	—	—
Real estate	—	—
Factory	—	—
Fund	—	—
Ships and vessels	—	—
Others	—	—
Subtotal	¥ —	¥ —
Guaranteed	¥3,000	¥3,000
Unsecured	4,870	6,780
Total	¥7,870	¥9,780

Balance of Loans and Bills Discounted, Classified by Purpose

March 31	Millions of yen			
	2006		2005	
Funds for capital investment.....	¥5,000	63.53%	¥7,000	71.57%
Funds for working capital.....	2,870	36.47	2,780	28.43
Total.....	¥7,870	100.00%	¥9,780	100.00%

Breakdown of Loan Portfolio, Classified by Industry

March 31	Millions of yen			
	2006		2005	
Manufacturing.....	¥2,000	25.41%	¥4,000	40.90%
Agriculture, forestry, fisheries and mining.....	—	—	—	—
Construction.....	—	—	—	—
Transportation, communications and public enterprises.....	4,870	61.88	4,780	48.88
Wholesale and retail.....	1,000	12.71	1,000	10.22
Finance and insurance.....	—	—	—	—
Real estate.....	—	—	—	—
Services.....	—	—	—	—
Municipalities.....	—	—	—	—
Others.....	—	—	—	—
Total.....	¥7,870	100.00%	¥9,780	100.00%

Loans to Individuals/Small and Medium-Sized Corporations

Balance of Loans

March 31	Millions of yen	
	2006	2005
Total to individuals, and small and medium-sized corporations (A).....	¥4,870	¥4,780
Total loans (B).....	7,870	9,780
(A) / (B).....	61.88%	48.87%

Number of Loans Lent

March 31	Number of loans	
	2006	2005
Total to individuals, and small and medium-sized corporations (C).....	5	4
Total loans (D).....	7	6
(C) / (D).....	71.42%	66.66%

Note: Small and medium-sized corporations are individuals or companies with capital stock of ¥300 million or less, or an operating staff of 300 or fewer employees. (Exceptions to these capital stock and staff restrictions include wholesalers: ¥100 million, 100 employees; retailers: ¥50 million, 50 employees; and service industry companies: ¥50 million, 100 employees.)

Year-End Balance of Securities Related with Money Trusts and Others

March 31	Millions of yen			
	2006		2005	
Japanese government bonds.....	¥146,128	61.35%	¥34,510	42.17%
Japanese local government bonds.....	—	—	—	—
Short-term Japanese corporate bonds.....	—	—	—	—
Japanese corporate bonds.....	—	—	—	—
Japanese stocks.....	—	—	—	—
Others.....	92,076	38.65	47,329	57.83
Total.....	¥238,205	100.00%	¥81,840	100.00%