

Supplemental Information

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

September 30, 2005 and 2004, and March 31, 2005

	Millions of yen			Millions of U.S. dollars
	September 30		March 31	September 30
	2005	2004	2005	2005
Assets				
Cash and due from banks	¥ 2,767,847	¥ 3,106,175	¥ 2,689,806	\$ 24,449
Deposits with banks	1,893,890	2,174,307	1,835,023	16,729
Call loans and bills bought	707,319	296,119	946,397	6,248
Receivables under resale agreements	80,057	106,419	88,021	707
Receivables under securities borrowing transactions	2,165,749	1,621,384	568,340	19,130
Commercial paper and other debt purchased	138,907	120,322	126,682	1,227
Trading assets	3,368,665	2,986,863	3,363,376	29,756
Money held in trust	811	3,783	3,832	7
Securities	23,039,486	23,524,899	23,676,696	203,511
Loans and bills discounted	50,949,158	50,723,607	50,067,586	450,041
Foreign exchanges	823,751	910,803	840,923	7,276
Other assets	1,647,867	1,365,753	1,446,439	14,556
Premises and equipment	640,700	671,495	660,469	5,659
Deferred tax assets	1,328,517	1,631,561	1,502,153	11,735
Customers' liabilities for acceptances and guarantees	4,513,173	4,462,028	4,303,148	39,866
Reserve for possible loan losses	(772,141)	(962,583)	(989,121)	(6,820)
Total assets	¥93,293,761	¥92,742,940	¥91,129,776	\$824,077
Liabilities and stockholders' equity				
Liabilities				
Deposits	¥65,983,526	¥65,250,782	¥65,591,627	\$582,842
Call money and bills sold	5,968,256	4,631,578	4,811,207	52,718
Payables under repurchase agreements	469,130	704,384	365,127	4,144
Payables under securities lending transactions	3,612,024	4,571,110	3,838,031	31,906
Trading liabilities	1,533,711	1,505,855	1,711,030	13,547
Borrowed money	2,067,062	2,441,850	2,267,602	18,259
Foreign exchanges	431,622	534,408	477,845	3,813
Bonds	3,872,570	3,699,055	3,718,372	34,207
Due to trust account	42,260	42,202	50,457	373
Other liabilities	1,571,010	2,076,868	1,143,206	13,877
Reserve for employee bonuses	8,239	8,598	9,092	73
Reserve for expenses related to EXPO 2005 Japan	284	172	231	3
Other reserves	18	18	18	0
Deferred tax liabilities for land revaluation	49,637	57,250	90,043	438
Acceptances and guarantees	4,513,173	4,462,028	4,303,148	39,865
Total liabilities	90,122,526	89,986,163	88,377,041	796,065
Stockholders' equity				
Capital stock	664,986	559,985	664,986	5,874
Capital surplus	1,367,548	1,262,546	1,367,548	12,080
Retained earnings	607,900	592,112	291,311	5,370
Land revaluation excess	24,488	83,656	42,345	216
Net unrealized gains on other securities	506,310	258,476	386,543	4,472
Total stockholders' equity	3,171,235	2,756,776	2,752,735	28,012
Total liabilities and stockholders' equity	¥93,293,761	¥92,742,940	¥91,129,776	\$824,077

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥113.21 to US\$1, the exchange rate prevailing at September 30, 2005.

Nonconsolidated Statements of Operations (Unaudited)

Sumitomo Mitsui Banking Corporation

Six months ended September 30, 2005 and 2004, and year ended March 31, 2005

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	2004	Year ended March 31	Six months ended September 30
	2005		2005	2005
Income				
Interest income	¥ 663,008	¥ 646,974	¥1,318,698	\$5,856
Trust fees	4,284	729	2,609	38
Fees and commissions	220,503	181,243	399,434	1,948
Trading profits	5,055	21,755	131,779	45
Other operating income	158,767	150,886	228,005	1,402
Other income	42,526	139,155	210,408	376
Total income	1,094,146	1,140,745	2,290,935	9,665
Expenses				
Interest expenses	208,658	156,108	346,195	1,843
Fees and commissions	57,070	54,221	101,358	504
Trading losses	1,485	605	199	13
Other operating expenses	17,757	27,939	109,916	157
General and administrative expenses	301,739	300,276	603,477	2,665
Provision for reserve for possible loan losses	96,119	49,489	117,688	849
Other expenses	56,200	439,034	1,112,179	497
Total expenses	739,030	1,027,674	2,391,014	6,528
Income (loss) before income taxes	355,115	113,070	(100,079)	3,137
Income taxes:				
Current	5,081	1,645	6,379	45
Refund	—	(7,405)	(8,184)	—
Deferred	51,267	276	38,579	453
Net income (loss)	¥ 298,766	¥ 118,554	¥ (136,854)	\$2,639

Notes: 1. Amounts less than one million yen have been omitted.

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