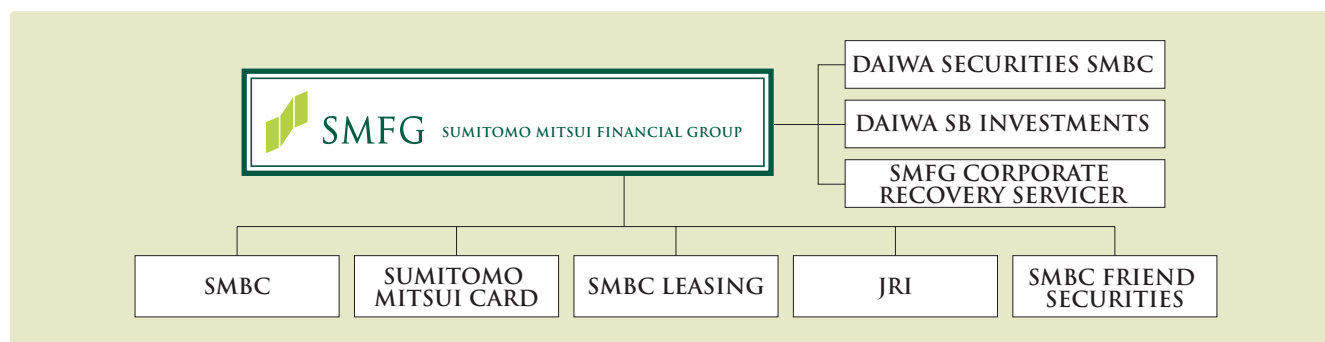


Group Companies (as of September 30, 2006)

The companies under the umbrella of Sumitomo Mitsui Financial Group (SMFG) offer diversified financial services centering on banking operations, and including leasing, securities and credit card services, and information services.



SUMITOMO MITSUI BANKING CORPORATION

www.smbc.co.jp/global/

Sumitomo Mitsui Banking Corporation (SMBC) was established in April 2001 through the merger of two leading banks, The Sakura Bank, Limited and The Sumitomo Bank, Limited. In December 2002, Sumitomo Mitsui Financial Group, Inc. was established through a stock transfer as a holding company, under which SMBC became a wholly owned subsidiary. SMBC boasts a number of competitive advantages, including a strong customer base, the quick implementation of strategies, and an extensive lineup of financial products that leverage the expertise of strategic Group companies in specialized areas.

As a pivotal member of SMFG, SMBC works closely with other Group companies to offer customers highly sophisticated, comprehensive financial services.

Company Name: Sumitomo Mitsui Banking Corporation
Business Profile: Banking
Establishment: June 6, 1996
Head Office: 1-2, Yurakucho 1-chome, Chiyoda-ku, Tokyo
President & CEO: Masayuki Oku
Number of Employees: 16,686

Network:

Domestic:	1,434 locations*
Branches	454
(including 28 specialized deposit account branches)	
Subbranches	150
Agency	1
Offices handling nonbanking business	17
Automated service centers	812
Overseas:	34 locations
Branches	17
Subbranches	4
Representative offices	13



*Excluding the number of ATMs installed at convenience stores

Consolidated

	Billions of yen			
	Sept. 30, 2006	Mar. 31, 2006	Mar. 31, 2005	Mar. 31, 2004
For the Interim Term (Year):				
Ordinary income	¥ 1,352.5	¥ 2,750.2	¥ 2,691.3	¥ 2,717.0
Ordinary profit (loss)	318.7	862.0	(99.7)	282.1
Net income (loss).....	220.0	563.5	(278.9)	301.6
At Interim Term- (Year-) End:				
Net assets	¥ 4,497.0	¥ 3,598.2	¥ 2,633.9	¥ 2,722.1
Total assets	100,049.5	104,418.5	97,478.3	99,843.2



SUMITOMO MITSUI CARD COMPANY, LIMITED

www.smbc-card.com*

As the pioneer in the issuance of the Visa Card in Japan and a leader in the domestic credit card industry, Sumitomo Mitsui Card Company, Limited enjoys the strong support of its many customers.

It also plays a major role as one of the strategic businesses of SMFG. Leveraging its strong brand image and its excellent capabilities across a wide range of card-related services, the company meets customers' credit needs through the provision of settlement and financing services. Sumitomo Mitsui Card's core priority is to provide customers with the most convenient and user-friendly card services, thereby becoming the card provider of choice.

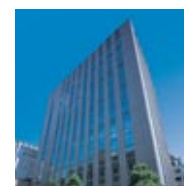
Company Name: Sumitomo Mitsui Card Company, Limited
Business Profile: Credit card services
Establishment: December 26, 1967

Head Office:

Tokyo Head Office 5-2-10, Shimbashi, Minato-ku, Tokyo
Osaka Head Office 4-5-15, Imahashi, Chuo-ku, Osaka

President & CEO: Koichi Tsukihara
Number of Employees: 1,884

*Available in Japanese only



	Billions of yen			
	Sept. 30, 2006	Mar. 31, 2006	Mar. 31, 2005	Mar. 31, 2004
For the Interim Term (Year):				
Revenues from credit card operations.....	¥2,274.0	¥4,181.3	¥3,598.7	¥3,258.4
Operating revenue.....	76.5	148.2	132.1	126.3
Operating profit.....	7.7	25.8	23.1	18.5
At Interim Term- (Year-) End:				
Number of cardholders (in thousands).....	14,597	14,067	13,462	12,758
Number of merchant outlets (in thousands)	3,600	3,434	3,089	2,892



SMBC LEASING COMPANY, LIMITED

www.smbcleasing.co.jp*

SMBC Leasing Company, Limited, and its subsidiaries specialize in providing tailor-made solutions for corporate customers' large-scale capital investment needs. The company and its subsidiaries combine a broad spectrum of leasing products such as energy-saving equipment, commercial real estate properties (shops, factories and warehouses), and overseas facilities for Japanese companies expanding abroad. The company and its subsidiaries are working actively to offer auto leases and rentals, lease trusts and other services associated with leases.

SMBC Leasing is scheduled to merge with Sumisho Lease Co., Ltd. in October 2007. The new company aims to become the top leasing company in Japan in terms of both quantity and quality by leveraging the assets of the two founding companies, i.e. the customer base and know-how possessed by SMBC Leasing as a bank-affiliated leasing company; the financial solutions offered by other subsidiaries of SMFG; the customer base of trading company-affiliated Sumisho Lease; and the various value chains of Sumitomo Corporation.

Company Name: SMBC Leasing Company, Limited

Business Profile: Leasing

Establishment: September 2, 1968

Head Office:

Tokyo Head Office 3-9-4, Nishishimbashi,
Minato-ku, Tokyo

Osaka Head Office 3-10-19, Minamisenba,
Chuo-ku, Osaka

President & CEO: Koji Ishida

Number of Employees: 924

*Available in Japanese only



Billions of yen

	Sept. 30, 2006	Mar. 31, 2006	Mar. 31, 2005	Mar. 31, 2004
For the Interim Term (Year):				
Revenues from leasing operations	¥278.5	¥615.5	¥580.0	¥555.7
Operating revenue	319.5	619.7	589.1	553.0
Operating profit	15.6	32.2	28.0	23.2



The Japan Research Institute, Limited

www.jri.co.jp/english/

The Japan Research Institute, Limited (JRI) is a "knowledge engineering" company that offers comprehensive high value-added services, effectively combining the three functions of information systems integrator, consultant, and think-tank.

Targeting customers in a wide range of sectors, JRI offers consulting services focusing on management innovation and IT-related issues. It also provides services such as the design and development of strategic information systems, as well as outsourcing. In addition, JRI conducts research and analysis of the Japanese and overseas economies, formulates policy recommendations, and assists in the incubation of new businesses.

In July 2006, JRI spun off part of its operations to create JRI Solutions, Limited with the aim of strengthening the provision of information technology solutions to corporate customers outside our Group. The new company will leverage the extensive fund of know-how in system development and operations amassed by JRI in its long years of service (principally to SMFG companies) to offer the very best IT solutions to a wider array of customers in the general industrial, financial, and public sectors.

Company Name: The Japan Research Institute, Limited

Business Profile: Systems engineering, data processing, management consulting, economic research

Establishment: November 1, 2002

Head Office:

Tokyo Head Office 16, Ichibancho,
Chiyoda-ku, Tokyo

Osaka Head Office 1-5-8, Shimmachi,
Nishi-ku, Osaka

President & CEO: Yasuyuki Kimoto

Number of Employees: 2,924

(including JRI Solutions, Limited)



Billions of yen

	Sept. 30, 2006*	Mar. 31, 2006	Mar. 31, 2005	Mar. 31, 2004
For the Interim Term (Year):				
Operating revenue	¥48.4	¥115.8	¥111.2	¥105.1
Operating profit	0.6	5.2	6.3	7.6

*Figures include JRI Solutions (for three months through June 30, 2006)



SMBC FRIEND SECURITIES CO., LTD.

www.smbc-friend.co.jp*

SMBC Friend Securities was founded through the merger of Meiko National Securities and Sakura Friend Securities in April 2003. It later merged with Izumi Securities, an affiliate of Sumitomo Life Insurance Company, in April 2004. It became a wholly-owned subsidiary of SMFG through a share transfer in September 2006.

SMBC Friend Securities boasts one of the strongest financial bases among Japanese securities companies. Its operations are highly efficient, and it provides a full range of securities services, focused mainly on retail customers through its nationwide network of branches. Aiming to become the leading provider of high-quality retail securities services in Japan, the company precisely tailors products and services to match customers' needs.

Company Name: SMBC Friend Securities Co., Ltd.

Business Profile: Securities services

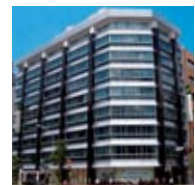
Establishment: March 2, 1948

Head Office: 7-12 Nihonbashi-Kabutocho,
Chuo-ku, Tokyo

President: Katsuhiko Tamaki

Number of Employees: 1,902

*Available in Japanese only



Billions of yen

	Sept. 30, 2006	Mar. 31, 2006	Mar. 31, 2005	Mar. 31, 2004*
For the Interim Term (Year):				
Operating revenue	¥26.9	¥68.5	¥52.3	¥48.3 8.3
Operating profit	8.6	31.0	18.0	18.8 1.6

*SMBC Friend Securities (top), Izumi Securities (bottom)