

# Consolidated Statement of Stockholders' Equity (Unaudited)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

Six months ended September 30, 2005

	Millions of yen							
	Capital stock	Capital surplus	Retained earnings	Land revaluation excess	Net unrealized gains on other securities	Foreign currency translation adjustments	Treasury stock	Total
<b>Balance at March 31, 2005</b> .....	¥1,352,651	¥974,346	¥329,963	¥57,853	¥410,653	¥(79,883)	¥(269,857)	¥2,775,728
Change due to increase of consolidated subsidiaries .....			(0)					(0)
Change due to decrease of consolidated subsidiaries .....			1					1
Gains on disposal of treasury stock.....		2						2
Transfer of land revaluation excess.....			20,001	(20,001)				—
Change in tax rate and others .....				(12)				(12)
Cash dividends paid .....			(44,389)					(44,389)
Net income .....			392,327					392,327
Change in net unrealized gains on other securities.....					122,416			122,416
Change in foreign currency translation adjustments .....						17,243		17,243
Change in treasury stock.....							(977)	(977)
<b>Balance at September 30, 2005</b> .....	¥1,352,651	¥974,349	¥697,905	¥37,839	¥533,070	¥(62,640)	¥(270,834)	¥3,262,340