

# Supplemental Information

## Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

September 30, 2006 and 2005, and March 31, 2006

	Millions of yen			Millions of U.S. dollars
	September 30		March 31	September 30
	2006	2005	2006	2006
<b>Assets</b>				
Cash and due from banks .....	¥2,333,306	¥ 2,767,847	¥ 4,798,403	\$19,791
Deposits with banks .....	1,510,891	1,893,890	1,791,564	12,815
Call loans and bills bought .....	1,277,245	707,319	576,909	10,833
Receivables under resale agreements .....	81,686	80,057	81,470	693
Receivables under securities borrowing transactions .....	1,067,359	2,165,749	1,956,650	9,053
Commercial paper and other debt purchased .....	360,065	138,907	115,637	3,054
Trading assets .....	3,085,593	3,368,665	3,694,791	26,171
Money held in trust .....	2,820	811	2,912	24
Securities .....	22,047,445	23,039,486	25,202,541	187,001
Loans and bills discounted .....	53,902,477	50,949,158	51,857,559	457,187
Foreign exchanges .....	868,028	823,751	877,570	7,362
Other assets .....	1,432,776	1,647,867	1,567,812	12,153
Premises and equipment .....	—	640,700	639,538	—
Tangible fixed assets .....	553,697	—	—	4,696
Intangible fixed assets .....	73,251	—	—	621
Deferred tax assets .....	889,187	1,328,517	976,203	7,542
Customers' liabilities for acceptances and guarantees .....	4,435,152	4,513,173	4,120,300	37,618
Reserve for possible loan losses .....	(771,822)	(772,141)	(816,437)	(6,546)
<b>Total assets .....</b>	<b>¥93,149,162</b>	<b>¥93,293,761</b>	<b>¥97,443,428</b>	<b>\$790,069</b>
<b>Liabilities and stockholders' equity</b>				
<b>Liabilities</b>				
Deposits .....	¥68,541,049	¥65,983,526	¥68,222,167	\$581,349
Call money and bills sold .....	2,547,399	5,968,256	7,937,965	21,606
Payables under repurchase agreements .....	790,836	469,130	382,082	6,708
Payables under securities lending transactions .....	3,141,635	3,612,024	2,709,084	26,646
Trading liabilities .....	1,635,612	1,533,711	2,515,932	13,873
Borrowed money .....	2,909,422	2,067,062	2,023,023	24,677
Foreign exchanges .....	333,041	431,622	449,560	2,825
Bonds .....	3,710,437	3,872,570	3,776,707	31,471
Due to trust account .....	50,733	42,260	318,597	430
Other liabilities .....	1,503,085	1,571,010	1,295,135	12,749
Reserve for employee bonuses .....	8,277	8,239	8,691	70
Reserve for point service program .....	792	—	—	7
Reserve for expenses related to EXPO 2005 Japan .....	—	284	—	—
Other reserves .....	18	18	18	0
Deferred tax liabilities for land revaluation .....	49,276	49,637	49,384	418
Acceptances and guarantees .....	4,435,152	4,513,173	4,120,300	37,618
<b>Total liabilities .....</b>	<b>89,656,772</b>	<b>90,122,526</b>	<b>93,808,652</b>	<b>760,447</b>
<b>Stockholders' equity</b>				
Capital stock .....	—	664,986	664,986	—
Capital surplus .....	—	1,367,548	1,367,548	—
Retained earnings .....	—	607,900	794,033	—
Land revaluation excess .....	—	24,488	24,716	—
Net unrealized gains on other securities .....	—	506,310	783,491	—
<b>Total stockholders' equity .....</b>	<b>—</b>	<b>3,171,235</b>	<b>3,634,776</b>	<b>—</b>
<b>Total liabilities and stockholders' equity .....</b>	<b>—</b>	<b>¥93,293,761</b>	<b>¥97,443,428</b>	<b>—</b>
<b>Net assets</b>				
Capital stock .....	664,986	—	—	5,641
Capital surplus .....	1,367,548	—	—	11,599
Retained earnings .....	677,810	—	—	5,749
Treasury stock .....	—	—	—	—
<b>Total stockholders' equity .....</b>	<b>2,710,345</b>	<b>—</b>	<b>—</b>	<b>22,989</b>
Net unrealized gains on other securities .....	841,657	—	—	7,139
Net deferred losses on hedges .....	(84,171)	—	—	(714)
Land revaluation excess .....	24,558	—	—	208
<b>Total valuation and translation adjustments .....</b>	<b>782,045</b>	<b>—</b>	<b>—</b>	<b>6,633</b>
<b>Total net assets .....</b>	<b>3,492,390</b>	<b>—</b>	<b>—</b>	<b>29,622</b>
<b>Total liabilities and net assets .....</b>	<b>¥93,149,162</b>	<b>—</b>	<b>—</b>	<b>\$790,069</b>

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥117.90 to US\$1, the exchange rate prevailing at September 30, 2006.

## Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

Six months ended September 30, 2006 and 2005, and year ended March 31, 2006

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	2005	Year ended March 31 2006	Six months ended September 30 2006
<b>Income</b>				
Interest income .....	¥ 777,964	¥ 663,008	¥1,426,546	\$6,598
Trust fees .....	1,407	4,284	8,626	12
Fees and commissions .....	219,239	220,503	474,972	1,860
Trading profits .....	43,432	5,055	13,250	368
Other operating income .....	55,870	158,767	273,861	474
Other income .....	68,132	42,526	125,442	578
<b>Total income</b> .....	<b>1,166,046</b>	<b>1,094,146</b>	<b>2,322,699</b>	<b>9,890</b>
<b>Expenses</b>				
Interest expenses .....	334,155	208,658	472,002	2,834
Fees and commissions .....	59,752	57,070	108,296	507
Trading losses .....	3,307	1,485	1,312	28
Other operating expenses .....	91,580	17,757	63,613	776
General and administrative expenses .....	294,617	301,739	604,098	2,499
Provision for reserve for possible loan losses .....	—	96,119	164,630	—
Other expenses .....	84,282	56,200	162,072	715
<b>Total expenses</b> .....	<b>867,695</b>	<b>739,030</b>	<b>1,576,026</b>	<b>7,359</b>
<b>Income before income taxes</b> .....	<b>298,351</b>	<b>355,115</b>	<b>746,672</b>	<b>2,531</b>
Income taxes:				
Current .....	7,753	5,081	13,512	66
Deferred .....	106,951	51,267	213,639	907
<b>Net income</b> .....	<b>¥ 183,646</b>	<b>¥ 298,766</b>	<b>¥ 519,520</b>	<b>\$1,558</b>

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥117.90 to US\$1, the exchange rate prevailing at September 30, 2006.