

Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Capital Stock (as of September 30, 2006)

¥664,986 million

Number of Shares Issued

September 30, 2006	Number of shares issued
Common stock.....	56,202,668
Preferred stock (Type 1).....	35,000
Preferred stock (Type 2).....	100,000
Preferred stock (Type 3).....	695,000
Preferred stock (1st series Type 6).....	70,001
Total.....	<u>57,102,669</u>

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

September 30, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	<u>56,202,668</u>	<u>100.00%</u>

b. Preferred Stock (Type 3)

September 30, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	<u>195,000</u>	<u>28.05%</u>

c. Preferred Stock (1st series Type 6)

September 30, 2006 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	<u>70,001</u>	<u>100.00%</u>

Note: Shares in treasury of SMBC (35,000 shares of Type 1 preferred stock, 100,000 shares of Type 2 preferred stock and 500,000 shares of Type 3 preferred stock) are not included in the tables above.