

# Trust Assets and Liabilities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

## Statement of Trust Assets and Liabilities

	Millions of yen
	September 30, 2006
<b>Assets:</b>	
Loans and bills discounted .....	¥ 8,080
Loans on deeds .....	8,080
Securities .....	241,904
Japanese government bonds .....	137,899
Corporate bonds .....	12,000
Foreign securities .....	92,004
Securities held in custody accounts .....	33,297
Monetary claims .....	708,378
Monetary claims for housing loans .....	131,785
Other monetary claims .....	576,593
Other claims .....	1,009
Due from banking account .....	50,733
Cash and due from banks .....	245,401
Deposits with banks .....	245,401
<b>Total assets .....</b>	<b>¥1,288,805</b>
<b>Liabilities:</b>	
Money trusts .....	¥ 529,687
Security trusts .....	33,297
Monetary claims trusts .....	595,876
Composite trusts .....	129,944
<b>Total liabilities .....</b>	<b>¥1,288,805</b>

Notes: 1. Amounts less than one million yen have been omitted.  
 2. SMBC has no co-operative trusts under other trust bank's administration as of interim period-end.  
 3. SMBC does not deal with any trusts with principal indemnification.

## Balance of Money Trusts and Others

	Millions of yen
	September 30, 2006
Money trusts .....	¥529,687
Pension trusts .....	—
Asset formation benefit trusts .....	—
Loan trusts .....	—
<b>Total .....</b>	<b>¥529,687</b>

## Balance of Trusts with Principal Indemnification

There are no corresponding items.

## Risk-Monitored Loans Related with Trusts with Principal Indemnification

There are no corresponding items.

## Balance of Principal Amounts of Money Trusts and Loan Trusts, Classified by Maturity

	Millions of yen
	September 30, 2006
<b>Money trusts:</b>	
Less than one year .....	¥ 80,378
One — two years .....	8,758
Two — five years .....	286,063
Five years and more .....	148,821
No designated term .....	—
<b>Total .....</b>	<b>¥524,021</b>
<b>Loan trusts:</b>	
Less than one year .....	¥ —
One — two years .....	—
Two — five years .....	—
Five years and more .....	—
No designated term .....	—
<b>Total .....</b>	<b>¥ —</b>

## Balance of Money Trusts and Others

	Millions of yen
	<b>September 30, 2006</b>
Money trusts:	
Loans and bills discounted .....	¥ 8,080
Securities .....	241,904
Subtotal .....	249,984
Pension trusts:	
Loans and bills discounted .....	—
Securities .....	—
Subtotal .....	—
Asset formation benefit trusts:	
Loans and bills discounted .....	—
Securities .....	—
Subtotal .....	—
Loan trusts:	
Loans and bills discounted .....	—
Securities .....	—
Subtotal .....	—
Total of loans and bills discounted .....	8,080
Total of securities .....	241,904
Total .....	<b>¥249,984</b>

## Balance of Loans and Bills Discounted

	Millions of yen
	<b>September 30, 2006</b>
Loans on deeds .....	¥8,080
Loans on notes .....	—
Bills discounted .....	—
Total .....	<b>¥8,080</b>

## Balance of Loans and Bills Discounted, Classified by Maturity

	Millions of yen
	<b>September 30, 2006</b>
Loans and bills discounted	
One year or less .....	¥1,580
One — three years .....	1,300
Three — five years .....	4,000
Five — seven years .....	—
More than seven years .....	1,200
Total .....	<b>¥8,080</b>

## Balance of Loans and Bills Discounted, Classified by Collateral

	Millions of yen
	<b>September 30, 2006</b>
Securities .....	¥ —
Commercial claims .....	—
Real estate .....	—
Factory .....	—
Fund .....	—
Ships and vessels .....	—
Others .....	—
Subtotal .....	—
Guaranteed .....	3,000
Unsecured .....	5,080
Total .....	<b>¥8,080</b>

## Balance of Loans and Bills Discounted, Classified by Purpose

	Millions of yen	
	September 30, 2006	
Funds for capital investment.....	¥4,000	49.50%
Funds for working capital.....	4,080	50.50
Total.....	¥8,080	100.00%

## Breakdown of Loan Portfolio, Classified by Industry

	Millions of yen	
	September 30, 2006	
Manufacturing.....	¥1,000	12.38%
Agriculture, forestry, fisheries and mining .....	—	—
Construction .....	—	—
Transportation, communications and public enterprises .....	4,880	60.39
Wholesale and retail .....	1,000	12.38
Finance and insurance .....	1,200	14.85
Real estate .....	—	—
Services.....	—	—
Municipalities.....	—	—
Others.....	—	—
Total.....	¥8,080	100.00%

## Loans to Individuals/Small and Medium-Sized Enterprises

### Balance of Loans

	Millions of yen	
	September 30, 2006	
Total to individuals, and small and medium-sized enterprises (A) .....	¥4,880	
Total loans (B) .....	8,080	
(A) / (B) .....	60.39%	

### Number of Loans Lent

	Number of loans	
	September 30, 2006	
Total to individuals, and small and medium-sized enterprises (C) .....	5	
Total loans (D) .....	8	
(C) / (D) .....	62.50%	

Note: Small and medium-sized enterprises are individuals or companies with capital stock of ¥300 million or less, or an operating staff of 300 or fewer employees. (Exceptions to these capital stock and staff restrictions include wholesalers: ¥100 million, 100 employees; retailers: ¥50 million, 50 employees; and service industry companies: ¥50 million, 100 employees.)

## Balance of Securities Related with Money Trusts and Others

	Millions of yen	
	September 30, 2006	
Japanese government bonds .....	¥137,899	57.01%
Japanese local government bonds.....	—	—
Short-term Japanese corporate bonds .....	—	—
Japanese corporate bonds .....	12,000	4.96
Japanese stocks.....	—	—
Others.....	92,004	38.03
Total.....	¥241,904	100.00%