

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 1, 2011*	(70,001)	1,414,055,625	—	2,337,895	—	1,559,374

Remarks:

* The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6)

Number of Shares Issued

March 31, 2015	Number of shares issued
Common stock	1,414,055,625
Total	1,414,055,625

Stock Exchange Listings

Tokyo Stock Exchange (First Section)

Nagoya Stock Exchange (First Section)

New York Stock Exchange*

* SMFG listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

March 31, 2015	Number of shareholders	Number of units	Percentage of total
Japanese government and local government	7	4,774	0.03%
Financial institutions	342	3,874,196	27.44
Securities companies	97	560,765	3.97
Other institutions	7,046	1,339,857	9.49
Foreign institutions	1,127	6,877,858	48.72
Foreign individuals	253	2,784	0.02
Individuals and others	257,878	1,458,537	10.33
Total	266,750	14,118,771	100.00%
Fractional shares (shares)	—	2,178,525	—

Notes: 1. Of 3,993,337 shares in treasury stock, 39,933 units are included in "Individuals and others" and the remaining 37 shares are included in "Fractional shares."
 2. "Other institutions" and "Fractional shares" includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.
 3. In the row "Fractional shares," title in the Register of Shareholders is in the name of Sumitomo Mitsui Banking Corporation, but 60 of the shares listed are not substantially in the ownership of the bank.

Principal Shareholders

March 31, 2015	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account)	62,360,718	4.41%
The Master Trust Bank of Japan, Ltd. (Trust Account)	55,116,000	3.89
Sumitomo Mitsui Banking Corporation	42,820,924	3.02
NATSCUMCO*	32,725,584	2.31
THE BANK OF NEW YORK MELLON SA/NV 10**	26,405,825	1.86
JP MORGAN CHASE BANK 380055***	25,338,302	1.79
Japan Trustee Services Bank, Ltd. (Trust Account 9)	21,712,300	1.53
CBNY-GOVERNMENT OF NORWAY****	19,704,600	1.39
STATE STREET BANK AND TRUST COMPANY 505225*****	18,109,699	1.28
STATE STREET BANK WEST CLIENT - TREATY 505234*****	16,848,201	1.19
Total	321,142,153	22.71%

* Standing agent: Sumitomo Mitsui Banking Corporation

** Standing agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

*** Standing agent: Mizuho Bank, Ltd.

**** Standing agent: Citibank Japan Ltd.

***** Standing agent: Mizuho Bank, Ltd.

***** Standing agent: Mizuho Bank, Ltd.

Notes: 1. Pursuant to Article 67 of the Enforcement Ordinance of the Companies Act, the exercise of voting rights of common shares held by Sumitomo Mitsui Banking Corporation is restricted. Likewise, for common shares held by the bank, title in the Register of Shareholders is in the name of the bank, but 60 of the shares listed are not substantially in the ownership of the bank.
 2. Sumitomo Mitsui Trust Bank, Limited has submitted a Report of Possession of Large Volume regarding its shareholding as of July 4, 2014 and an amendment report regarding the above-mentioned as of July 30, 2014. It stated that Sumitomo Mitsui Trust Bank, Limited and two other shareholders hold common shares in SMFG as of June 30, 2014. But these three are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.
 The Report of Possession of Large Volume is detailed as follows:
 Principal Shareholder: Sumitomo Mitsui Trust Bank, Limited (and two other joint holders)
 Number of share held: 64,652,500 shares (including joint ownership)
 Shareholding ratio: 4.57%
 3. BlackRock Japan Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of January 21, 2015. It stated that BlackRock Japan Co., Ltd. and eight other shareholders hold common shares in SMFG as of January 15, 2015. But these nine are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.
 The Report of Possession of Large Volume is detailed as follows:
 Principal Shareholder: BlackRock Japan Co., Ltd. (and eight other joint holders)
 Number of share held: 70,812,990 shares (including joint ownership)
 Shareholding ratio: 5.01%

Stock Options

March 31	2015
Number of shares granted.....	97,200 shares
Type of stock	Common stock
Issue price	¥2,216 per share
Amount capitalized when shares are issued	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040

Date of resolution: Meeting of the Board of Directors held on July 28, 2010

March 31	2015
Number of shares granted.....	261,800 shares
Type of stock	Common stock
Issue price	¥1,873 per share
Amount capitalized when shares are issued	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041

Date of resolution: Meeting of the Board of Directors held on July 29, 2011

March 31	2015
Number of shares granted.....	277,100 shares
Type of stock	Common stock
Issue price	¥2,043 per share
Amount capitalized when shares are issued	¥1,022 per share
Exercise period of stock options.....	From August 15, 2012 to August 14, 2042

Date of resolution: Meeting of the Board of Directors held on July 30, 2012

March 31	2015
Number of shares granted.....	115,300 shares
Type of stock	Common stock
Issue price	¥4,160 per share
Amount capitalized when shares are issued	¥2,080 per share
Exercise period of stock options.....	From August 14, 2013 to August 13, 2043

Date of resolution: Meeting of the Board of Directors held on July 29, 2013

March 31	2015
Number of shares granted.....	121,800 shares
Type of stock	Common stock
Issue price	¥3,662 per share
Amount capitalized when shares are issued	¥1,831 per share
Exercise period of stock options.....	From August 15, 2014 to August 14, 2044

Date of resolution: Meeting of the Board of Directors held on July 30, 2014

Common Stock Price Range

Stock Price Performance

Year ended March 31	2015	2014	Yen 2013	2012	2011
High	¥4,915	¥5,470	¥4,255	¥2,933	¥3,355
Low	3,800	3,545	2,231	2,003	2,235

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

Six-Month Performance

	Yen					
	October 2014	November 2014	December 2014	January 2015	February 2015	March 2015
High	¥4,567.0	¥4,699.0	¥4,531.0	¥4,349.5	¥4,788.0	¥4,915.0
Low	3,823.0	4,350.5	4,086.0	3,952.0	3,902.0	4,560.0

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).