

CONSOLIDATED INTERIM STATEMENTS OF SHAREHOLDERS' EQUITY (UNAUDITED)

The Sumitomo Bank, Limited, and Subsidiaries
Years ended March 31, 1999 and 2000, and six-month period ended September 30, 2000

	Millions of Yen							
	Preferred Stock	Common Stock	Capital Surplus	Revaluation Reserve for Land, Net of Tax	Retained Earnings	Foreign Currency Transaction Adjustments, Net of Taxes	Deduction (Note)	Total
Balance at March 31, 1999	¥250,500	¥502,348	¥643,080	¥165,289	¥209,178	¥ —	¥(13,272)	¥1,757,123
Transfer from revaluation reserve for land to retained earnings	—	—	—	(3,152)	3,152	—	—	—
Change of effective tax rates and others	—	—	—	5,983	—	—	—	5,983
Cash dividends paid	—	—	—	—	(20,633)	—	—	(20,633)
Net income	—	—	—	—	61,875	—	—	61,875
Change of common stock in treasury and parent bank's stock held by subsidiaries	—	—	—	—	—	—	9	9
Balance at March 31, 2000	¥250,500	¥502,348	¥643,080	¥168,119	¥253,573	¥ —	¥(13,263)	¥1,804,358
Transfer from revaluation reserve for land to retained earnings	—	—	—	(1,724)	1,724	—	—	—
Change of effective tax rates and others	—	—	—	4,898	—	—	—	4,898
Cash dividends paid	—	—	—	—	(11,199)	—	—	(11,199)
Net income	—	—	—	—	75,881	—	—	75,881
Change of foreign currency translation adjustments	—	—	—	—	—	(60,746)	—	(60,746)
Change of common stock in treasury and parent bank's stock held by subsidiaries	—	—	—	—	—	—	(1)	(1)
Balance at September 30, 2000	¥250,500	¥502,348	¥643,080	¥171,293	¥319,979	¥(60,746)	¥(13,265)	¥1,813,189

	Millions of U.S. Dollars							
	Preferred Stock	Common Stock	Capital Surplus	Revaluation Reserve for Land, Net of Tax	Retained Earnings	Foreign Currency Transaction Adjustments, Net of Taxes	Deduction (Note)	Total
Balance at March 31, 2000	\$2,319	\$4,651	\$5,955	\$1,557	\$2,348	\$ —	\$(123)	\$16,707
Transfer from revaluation reserve for land to retained earnings	—	—	—	(16)	16	—	—	—
Change of effective tax rates and others	—	—	—	45	—	—	—	45
Cash dividends paid	—	—	—	—	(104)	—	—	(104)
Net income	—	—	—	—	703	—	—	703
Change of foreign currency translation adjustments	—	—	—	—	—	(562)	—	(562)
Change of common stock in treasury and parent bank's stock held by subsidiaries	—	—	—	—	—	—	(0)	(0)
Balance at September 30, 2000	\$2,319	\$4,651	\$5,955	\$1,586	\$2,963	\$(562)	\$(123)	\$16,789

*Note: Deduction includes treasury stock and parent bank's stock held by subsidiaries.
See accompanying notes.*