

三井住友フィナンシャルグループの主なシニア債 Selected Senior Bonds Issued by SMFG

海外発行分 / Internationally-Issued

・通貨【US\$】

発行額 Amount	クーポン Coupon	格付 Ratings Moody's/S&P	払込日 Issue Date	償還日 Maturity Date	発行価格 Issue Price	主幹事証券会社 Lead Managers(*)
US\$ 1,750 million	2.934%	A1/A-	2016.3.9	2021.3.9	100.00%	GS,SMBC Nikko Citi,BC,BofA,JPM
US\$ 750 million	3-month USDLibor+1.68%	A1/A-	2016.3.9	2021.3.9	100.00%	GS,SMBC Nikko Citi,BC,BofA,JPM
US\$ 1,500 million	3.784%	A1/A-	2016.3.9	2026.3.9	100.00%	GS,SMBC Nikko Citi,BC,BofA,JPM
US\$ 1,750 million	2.058%	A1/A-	2016.7.14	2021.7.14	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 500 million	3-month USDLibor+1.11%	A1/A-	2016.7.14	2021.7.14	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 2,250 million	2.632%	A1/A-	2016.7.14	2026.7.14	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 1,500 million	2.442%	A1/A-	2016.10.19	2021.10.19	100.00%	GS,SMBC Nikko Citi,BofA
US\$ 500 million	3-month USDLibor+1.14%	A1/A-	2016.10.19	2021.10.19	100.00%	GS,SMBC Nikko Citi,BofA
US\$ 1,500 million	3.010%	A1/A-	2016.10.19	2026.10.19	100.00%	GS,SMBC Nikko Citi,BofA
US\$ 750 million	2.846%	A1/A-	2017.1.12	2022.1.11	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 250 million	3-month USDLibor+0.97%	A1/A-	2017.1.12	2022.1.11	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 1,250 million	3.446%	A1/A-	2017.1.12	2027.1.11	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 2,000 million	2.784%	A1/A-	2017.7.12	2022.7.12	100.00%	GS,SMBC Nikko Citi,BofA
US\$ 500 million	3-month USDLibor+0.78%	A1/A-	2017.7.12	2022.7.12	100.00%	GS,SMBC Nikko Citi,BofA
US\$ 1,750 million	3.364%	A1/A-	2017.7.12	2027.7.12	100.00%	GS,SMBC Nikko Citi,BofA
US\$ 1,250 million	2.778%	A1/A-	2017.10.18	2022.10.18	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 500 million	3-month USDLibor+0.74%	A1/A-	2017.10.18	2022.10.18	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 750 million	3.352%	A1/A-	2017.10.18	2027.10.18	100.00%	GS,SMBC Nikko Citi,JPM
US\$ 1,500 million	3.102%	A1/A-	2018.1.17	2023.1.17	100.00%	SMBC Nikko,GS Citi,JPM
US\$ 500 million	3-month USDLibor+0.74%	A1/A-	2018.1.17	2023.1.17	100.00%	SMBC Nikko,GS Citi,JPM
US\$ 750 million	3.544%	A1/A-	2018.1.17	2028.1.17	100.00%	SMBC Nikko,GS Citi,JPM

US\$ 750 million	3.748%	A1/A-	2018.7.19	2023.7.19	100.00%	SMBC Nikko,GS BofA,Citi
US\$ 500 million	3-month USDLibor+0.86%	A1/A-	2018.7.19	2023.7.19	100.00%	SMBC Nikko,GS BofA,Citi
US\$ 750 million	3.944%	A1/A-	2018.7.19	2028.7.19	100.00%	SMBC Nikko,GS BofA,Citi
US\$ 1,000 million	3.936%	A1/A-	2018.10.16	2023.10.16	100.00%	SMBC Nikko,GS BC,Citi
US\$ 850 million	3-month USDLibor+0.80%	A1/A-	2018.10.16	2023.10.16	100.00%	SMBC Nikko,GS BC,Citi
US\$ 650 million	4.306%	A1/A-	2018.10.16	2028.10.16	100.00%	SMBC Nikko,GS BC,Citi
US\$ 2,000 million	2.696%	A1/A-	2019.7.16	2024.7.16	100.00%	SMBC Nikko,GS Citi,JPM
US\$ 2,500 million	3.040%	A1/A-	2019.7.16	2029.7.16	100.00%	SMBC Nikko,GS Citi,JPM
US\$ 1,000 million	2.448%	A1/A-	2019.9.27	2024.9.27	100.00%	SMBC Nikko,GS Citi,BofA
US\$ 500 million	2.724%	A1/A-	2019.9.27	2029.9.27	100.00%	SMBC Nikko,GS Citi,BofA
US\$ 1,250 million	2.348%	A1/A-	2020.1.15	2025.1.15	100.00%	SMBC Nikko,GS Citi,BC
US\$ 1,250 million	2.750%	A1/A-	2020.1.15	2030.1.15	100.00%	SMBC Nikko,GS Citi,BC
US\$ 1,500 million	1.474%	A1/A-	2020.7.8	2025.7.8	100.00%	SMBC Nikko,GS Citi,JPM
US\$ 1,500 million	2.130%	A1/A-	2020.7.8	2030.7.8	100.00%	SMBC Nikko,GS Citi,JPM
US\$ 850 million	1.474%	A1/A-	2020.9.23	2025.7.8	102.16%	SMBC Nikko

・通貨【EUR】

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EUR 1,500 million	1.546%	A1/A-	2016.6.15	2026.6.15	100.00%	GS,SMBC Nikko BC,BNP,DB,HSBC
EUR 500 million	0.606%	A1/A-	2017.1.18	2022.1.18	100.00%	GS,SMBC Nikko BC,BNP
EUR 500 million	1.413%	A1/A-	2017.6.14	2027.6.14	100.00%	GS,SMBC Nikko BC,BNP,HSBC
EUR 750 million	3-month Euribor+0.45%	A1/A-	2017.6.14	2022.6.14	100.00%	GS,SMBC Nikko BC,BNP,HSBC
EUR 500 million Green Bond	0.934%	A1/A-	2017.10.11	2024.10.11	100.00%	BofA SMBC Nikko,CA
EUR 500 million	0.819%	A1/A-	2018.7.23	2023.7.23	100.00%	SMBC Nikko,GS BC,HSBC,BNP
EUR 500 million Green Bond	0.465%	A1/A-	2019.5.30	2024.5.30	100.00%	BofA SMBC Nikko,CA
EUR 1,250 million	0.632%	A1/A-	2019.10.23	2029.10.23	100.00%	SMBC Nikko,GS BC,HSBC,BNP,Natixis

・通貨【AUD】

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AUD 300 million	3.662%	A1/A-	2017.3.29	2022.3.29	100.00%	Citi,SMBC Nikko ANZ,CBA,NAB
AUD 700 million	3-month BBSW+1.27%	A1/A-	2017.3.29	2022.3.29	100.00%	Citi,SMBC Nikko ANZ,CBA,NAB
AUD 300 million	3.604%	A1/A-	2017.9.7	2023.3.7	100.00%	Citi,SMBC Nikko ANZ,NAB,UBS
AUD 450 million	3-month BBSW+1.20%	A1/A-	2017.9.7	2023.3.7	100.00%	Citi,SMBC Nikko ANZ,NAB,UBS
AUD 625 million	3-month BBSW+1.25%	A1/A-	2019.10.16	2024.10.16	100.00%	Citi,SMBC Nikko ANZ,NAB,WBC,CBA

(*) ANZ: Australia and New Zealand Banking Group, BofA: BofA Securities, BC: Barclays, BNP: BNP Paribas,
CA: Credit Agricole, CBA: Commonwealth Bank of Australia, DB: Deutsche Bank Securities, GS: Goldman Sachs,
JPM: J.P. Morgan, NAB: National Australia Bank