



Capital Ratio as of June 30, 2007

TOKYO, August 24, 2007 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of June 30, 2007.

I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2007	Change		March 31, 2007
(1) Capital ratio	11.46%	0.15%		11.31%
Tier I ratio	6.60%	0.16%		6.44%
(2) Tier I	¥ 4,064.6	¥ 161.3		¥ 3,903.3
(3) Tier II	3,699.2	59.0		3,640.2
(4) Subtraction items	710.1	19.3		690.8
(5) Total capital (2) + (3) - (4)	7,053.7	201.0		6,852.7
(6) Risk-adjusted assets	61,550.1	1,009.8		60,540.3
(7) Required capital (6) X 8%	4,924.0	80.8		4,843.2

II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2007	Change		March 31, 2007
(1) Capital ratio	13.04%	0.09%		12.95%
Tier I ratio	7.31%	0.13%		7.18%
(2) Tier I	¥ 4,289.7	¥ 142.7		¥ 4,147.0
(3) Tier II	3,714.5	58.5		3,656.0
(4) Subtraction items	348.4	28.1		320.3
(5) Total capital (2) + (3) - (4)	7,655.8	173.1		7,482.7
(6) Risk-adjusted assets	58,668.5	930.2		57,738.3
(7) Required capital (6) X 8%	4,693.5	74.4		4,619.1

III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

	June 30, 2007	Change		March 31, 2007
(1) Capital ratio	13.56%	0.11%		13.45%
Tier I ratio	7.20%	0.12%		7.08%
(2) Tier I	¥ 3,809.6	124.0		¥ 3,685.6
(3) Tier II	3,676.6	75.3		3,601.3
(4) Subtraction items	308.7	22.4		286.3
(5) Total capital (2) + (3) - (4)	7,177.5	176.9		7,000.6
(6) Risk-adjusted assets	52,906.7	892.3		52,014.4
(7) Required capital (6) X 8%	4,232.5	71.4		4,161.1