

Notice Regarding Determination of Number of New Shares to be Issued

TOKYO, January 25, 2010 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG”, President: Teisuke Kitayama) hereby announces that, relating to issuance of new shares of its common stock resolved at the meeting of the Board of Directors held on January 6, 2010, it has determined the number of shares to be issued by exercise of the option to purchase additional newly issued shares of common stock granted to the international managers in connection with the international offering is as set forth below.

Number of shares to be issued by the exercise of the option to purchase additional newly issued shares of common stock granted to the international managers in connection with the international offering: 26,000,000 shares

Note: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing SMFG’s issuance of its new shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Investors should carefully review a prospectus and supplements or amendments thereto prepared by SMFG prior to making any investment decisions. This press release is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

Reference

1. Number of New Shares to be Offered

(1) Number of Shares to be Offered	Total of the number of shares of common stock of SMFG set forth in (i) through (iii) below:	340,000,000 shares
	(i) Number of shares in the Japanese public offering:	160,000,000 shares
	(ii) Number of shares to be purchased by the international managers in the international offering:	154,000,000 shares
	(iii) Number of shares to be issued by the exercise of the option to purchase additional newly issued shares of common stock granted to the international managers in connection with the international offering:	26,000,000 shares
(2) Total Issue Price		¥953,360,000,000
(3) Total Amount to be Paid		¥918,955,400,000
(4) Amount of Stated Capital and Additional Paid-in Capital to be Increased	The Amount of Stated Capital to be Increased:	¥459,477,700,000
	The Amount of Additional Paid-in Capital to be Increased:	¥459,477,700,000

2. Change in the number of issued shares as a result of the Offering of New Shares

(1) Total number of issued shares at present (as of December 31, 2009):	Common Stock	1,017,711,777 shares
	Type 4 Preferred Stock	33,400 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	1,017,815,178 shares
(2) Increase in number of shares by way of offering of new shares:	Common Stock	340,000,000 shares
(3) Total number of issued shares after the offering of new shares:	Common Stock	1,357,711,777 shares
	Type 4 Preferred Stock	33,400 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	1,357,815,178 shares

3. Use of proceeds

SMFG plans to use the proceeds from the offering of new shares of ¥914,286,400,000, along with the proceeds from the third-party allotment (resolved as of the same date), estimated to be up to ¥53,788,200,000, to subscribe for shares of common stock to be issued by Sumitomo Mitsui Banking Corporation, a wholly owned subsidiary of SMFG.

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