



## Capital Ratio as of June 30, 2010

TOKYO, August 13, 2010 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of June 30, 2010.

### I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2010	Change		March 31, 2010
(1) Capital ratio	15.04%	0.02%		15.02%
Tier I ratio	11.56%	0.41%		11.15%
(2) Tier I	¥ 6,280.8	¥ 248.5		¥ 6,032.3
(3) Tier II	2,373.1	(190.8)		2,563.9
(4) Subtraction items	480.4	12.5		467.9
(5) Total capital (2) + (3) - (4)	8,173.5	45.3		8,128.2
(6) Risk-adjusted assets	54,329.6	245.1		54,084.5
(7) Required capital (6) X 8%	4,346.4	19.6		4,326.8

### II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2010	Change		March 31, 2010
(1) Capital ratio	17.21%	0.53%		16.68%
Tier I ratio	13.10%	0.77%		12.33%
(2) Tier I	¥ 6,386.1	¥ 208.6		¥ 6,177.5
(3) Tier II	2,318.2	(196.3)		2,514.5
(4) Subtraction items	314.3	(24.9)		339.2
(5) Total capital (2) + (3) - (4)	8,390.0	37.2		8,352.8
(6) Risk-adjusted assets	48,744.2	(1,328.8)		50,073.0
(7) Required capital (6) X 8%	3,899.5	(106.3)		4,005.8

### III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

	June 30, 2010	Change		March 31, 2010
(1) Capital ratio	18.81%	0.53%		18.28%
Tier I ratio	14.58%	0.83%		13.75%
(2) Tier I	¥ 6,212.5	¥ 178.4		¥ 6,034.1
(3) Tier II	2,161.3	(198.0)		2,359.3
(4) Subtraction items	357.2	(14.4)		371.6
(5) Total capital (2) + (3) - (4)	8,016.6	(5.1)		8,021.7
(6) Risk-adjusted assets	42,603.4	(1,266.4)		43,869.8
(7) Required capital (6) X 8%	3,408.3	(101.3)		3,509.6