



Capital Ratio as of December 31, 2013

TOKYO, February 14, 2014 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of December 31, 2013.

I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

	December 31, 2013	Change	March 31, 2013	September 30, 2013
				(Reference)
(1) Total capital ratio (4) / (7)	15.43 %	0.72 %	14.71 %	16.03 %
(2) Tier 1 capital ratio (5) / (7)	11.61 %	0.68 %	10.93 %	12.13 %
(3) Common equity Tier 1 capital ratio (6) / (7)	9.98 %	0.60 %	9.38 %	10.35 %
(4) Total capital	¥ 10,136.8	¥ 950.8	¥ 9,186.0	¥ 9,831.7
(5) Tier 1 capital	7,625.2	796.2	6,829.0	7,439.3
(6) Common equity Tier 1 capital	6,555.6	699.7	5,855.9	6,346.2
(7) Risk weighted assets	65,658.1	3,231.9	62,426.1	61,299.4
(8) Required capital (7) X 8%	5,252.6	258.6	4,994.1	4,904.0

II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

	December 31, 2013	Change	March 31, 2013	September 30, 2013
				(Reference)
(1) Total capital ratio (4) / (7)	17.19 %	0.35 %	16.84 %	18.02 %
(2) Tier 1 capital ratio (5) / (7)	12.97 %	0.28 %	12.69 %	13.69 %
(3) Common equity Tier 1 capital ratio (6) / (7)	11.58 %	0.32 %	11.26 %	12.16 %
(4) Total capital	¥ 10,066.0	¥ 679.5	¥ 9,386.5	¥ 9,797.7
(5) Tier 1 capital	7,596.7	523.9	7,072.8	7,444.5
(6) Common equity Tier 1 capital	6,781.7	504.6	6,277.1	6,608.3
(7) Risk weighted assets	58,534.8	2,809.6	55,725.3	54,343.6
(8) Required capital (7) X 8%	4,682.8	224.8	4,458.0	4,347.5

III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

	December 31, 2013	Change	March 31, 2013	September 30, 2013
				(Reference)
(1) Total capital ratio (4) / (7)	18.51 %	(0.11) %	18.62 %	19.42 %
(2) Tier 1 capital ratio (5) / (7)	13.68 %	(0.24) %	13.92 %	14.44 %
(3) Common equity Tier 1 capital ratio (6) / (7)	11.67 %	(0.08) %	11.75 %	12.31 %
(4) Total capital	¥ 9,603.8	¥ 554.3	¥ 9,049.5	¥ 9,312.8
(5) Tier 1 capital	7,100.4	331.7	6,768.6	6,925.2
(6) Common equity Tier 1 capital	6,054.9	342.0	5,712.9	5,905.6
(7) Risk weighted assets	51,866.2	3,271.4	48,594.8	47,937.5
(8) Required capital (7) X 8%	4,149.3	261.7	3,887.6	3,835.0

Information on capital structure of Sumitomo Mitsui Financial Group, Inc. and Sumitomo Mitsui Banking Corporation are available on our website at http://www.smfg.co.jp/english/investor/financial/pi3_disclosure.html