

## Capital Ratio as of June 30, 2014



TOKYO, August 14, 2014 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of June 30, 2014.

### I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2014	Change		March 31, 2014
(1) Total capital ratio (4) / (7)	16.18 %	0.67 %		15.51 %
(2) Tier 1 capital ratio (5) / (7)	12.52 %	0.33 %		12.19 %
(3) Common equity Tier 1 capital ratio (6) / (7)	11.01 %	0.38 %		10.63 %
(4) Total capital	¥ 9,988.0	¥ 426.6		¥ 9,561.4
(5) Tier 1 capital	7,731.1	216.8		7,514.3
(6) Common equity Tier 1 capital	6,797.7	246.9		6,550.8
(7) Risk weighted assets	61,703.6	80.3		61,623.3
(8) Required capital (7) X 8%	4,936.3	6.4		4,929.9

### II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2014	Change		March 31, 2014
(1) Total capital ratio (4) / (7)	17.84 %	0.76 %		17.08 %
(2) Tier 1 capital ratio (5) / (7)	13.79 %	0.36 %		13.43 %
(3) Common equity Tier 1 capital ratio (6) / (7)	12.69 %	0.42 %		12.27 %
(4) Total capital	¥ 9,686.3	¥ 386.8		¥ 9,299.5
(5) Tier 1 capital	7,488.3	178.4		7,309.9
(6) Common equity Tier 1 capital	6,889.6	211.5		6,678.1
(7) Risk weighted assets	54,280.0	(138.6)		54,418.6
(8) Required capital (7) X 8%	4,342.4	(11.1)		4,353.5

### III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

	June 30, 2014	Change		March 31, 2014
(1) Total capital ratio (4) / (7)	19.31 %	1.01 %		18.30 %
(2) Tier 1 capital ratio (5) / (7)	14.58 %	0.56 %		14.02 %
(3) Common equity Tier 1 capital ratio (6) / (7)	13.03 %	0.56 %		12.47 %
(4) Total capital	¥ 9,211.5	¥ 435.7		¥ 8,775.8
(5) Tier 1 capital	6,953.4	228.9		6,724.4
(6) Common equity Tier 1 capital	6,216.1	235.3		5,980.8
(7) Risk weighted assets	47,679.3	(261.4)		47,940.7
(8) Required capital (7) X 8%	3,814.3	(20.9)		3,835.3

Information on capital structure of Sumitomo Mitsui Financial Group, Inc. and Sumitomo Mitsui Banking Corporation are available on our website at [http://www.smfg.co.jp/english/investor/financial/pi3\\_disclosure.html](http://www.smfg.co.jp/english/investor/financial/pi3_disclosure.html)