

INTERIM CONSOLIDATED BALANCE SHEET

September 30, 2005

(Millions of yen)

Assets:

Cash and due from banks	5,076,696
Call loans and bills bought	789,440
Receivables under resale agreements	138,675
Receivables under securities borrowing transactions	2,165,749
Commercial paper and other debt purchased	612,330
Trading assets	3,627,610
Money held in trust	811
Securities	23,579,596
Loans and bills discounted	56,095,034
Foreign exchanges	892,413
Other assets	3,348,723
Premises and equipment	807,079
Lease assets	1,005,761
Deferred tax assets	1,414,656
Goodwill	9,408
Customers' liabilities for acceptances and guarantees	3,707,061
Reserve for possible loan losses	(1,037,217)
Total assets	102,233,832

Liabilities:

Deposits	69,242,541
Negotiable certificates of deposit	2,529,775
Call money and bills sold	6,137,278
Payables under repurchase agreements	508,598
Payables under securities lending transactions	3,651,048
Commercial paper	7,500
Trading liabilities	1,786,166
Borrowed money	2,087,187
Foreign exchanges	433,654
Short-term bonds	460,500
Bonds	4,329,026
Due to trust account	42,260
Other liabilities	2,817,197
Reserve for employee bonuses	22,018
Reserve for employee retirement benefits	35,893
Reserve for expenses related to EXPO 2005 Japan	284
Other reserves	1,092
Deferred tax liabilities	47,422
Deferred tax liabilities for land revaluation	50,466
Acceptances and guarantees	3,707,061
Total liabilities	97,896,973

Minority interests**1,074,517****Stockholders' equity:**

Capital stock	1,352,651
Capital surplus	974,349
Retained earnings	697,905
Land revaluation excess	37,839
Net unrealized gains on other securities	533,070
Foreign currency translation adjustments	(62,640)
Treasury stock	(270,834)
Total stockholders' equity	3,262,340
Total liabilities, minority interests and stockholders' equity	102,233,832