

INTERIM CONSOLIDATED STATEMENT OF INCOME

Six months ended September 30, 2005

(Millions of yen)

Ordinary income

Interest income:	769,316
Interest on loans and discounts	588,151
Interest and dividends on securities	120,932
Trust fees	4,285
Fees and commissions	327,875
Trading profits	12,448
Other operating income	576,540
Other income	67,412
Total ordinary income	1,757,879

Ordinary expenses

Interest expenses:	215,601
Interest on deposits	114,236
Fees and commissions	49,167
Trading losses	189
Other operating expenses	403,592
General and administrative expenses	421,626
Other expenses	203,933
Total ordinary expenses	1,294,111

Ordinary profit	463,768
------------------------	----------------

Extraordinary gains	61,397
----------------------------	---------------

Extraordinary losses	13,872
-----------------------------	---------------

Income before income taxes and minority interests	511,293
--	----------------

Income taxes:	
Current	32,367
Deferred	60,672

Minority interests in net income	25,925
---	---------------

Net income	392,327
-------------------	----------------