

CONSOLIDATED BALANCE SHEET

March 31, 2006

(Millions of yen)

Assets:

Cash and due from banks	7,107,469
Call loans and bills bought	651,905
Receivables under resale agreements	117,474
Receivables under securities borrowing transactions	1,956,650
Commercial paper and other debt purchased	633,760
Trading assets	4,078,025
Money held in trust	2,912
Securities	25,505,861
Loans and bills discounted	57,267,203
Foreign exchanges	947,744
Other assets	3,403,832
Premises and equipment	806,369
Lease assets	999,915
Deferred tax assets	1,051,609
Goodwill	6,612
Customers' liabilities for acceptances and guarantees	3,508,695
Reserve for possible loan losses	(1,035,468)
Total assets	107,010,575

Liabilities:

Deposits	70,834,125
Negotiable certificates of deposit	2,708,643
Call money and bills sold	8,016,410
Payables under repurchase agreements	396,205
Payables under securities lending transactions	2,747,125
Commercial paper	10,000
Trading liabilities	2,908,158
Borrowed money	2,133,707
Foreign exchanges	447,722
Short-term bonds	383,900
Bonds	4,241,417
Due to trust account	318,597
Other liabilities	2,625,594
Reserve for employee bonuses	25,300
Reserve for employee retirement benefits	36,786
Other reserves	1,141
Deferred tax liabilities	49,484
Deferred tax liabilities for land revaluation	50,133
Acceptances and guarantees	3,508,695
Total liabilities	101,443,151

Minority interests**1,113,025****Stockholders' equity:**

Capital stock	1,420,877
Capital surplus	1,229,225
Retained earnings	992,064
Land revaluation excess	38,173
Net unrealized gains on other securities	819,927
Foreign currency translation adjustments	(41,475)
Treasury stock	(4,393)
Total stockholders' equity	4,454,399
Total liabilities, minority interests and stockholders' equity	107,010,575