

CONSOLIDATED STATEMENT OF INCOME

Year ended March 31, 2006

(Millions of yen)

Ordinary income:	3,705,136
Interest income	1,662,600
Interest on loans and discounts	1,214,142
Interest and dividends on securities	317,352
Interest on call loans and bills bought	14,330
Interest on receivables under resale agreements	6,767
Interest on receivables under securities borrowing transactions	613
Interest on deposits with banks	59,875
Other interest income	49,519
Trust fees	8,631
Fees and commissions	703,928
Trading profits	32,807
Other operating income	1,144,147
Lease-related income	429,274
Installment-related income	238,537
Other	476,335
Other income	153,021
Ordinary expenses:	2,741,582
Interest expenses	500,993
Interest on deposits	266,648
Interest on negotiable certificates of deposit	12,877
Interest on call money and bills sold	5,969
Interest on payables under repurchase agreements	7,447
Interest on payables under securities lending transactions	58,292
Interest on commercial paper	69
Interest on borrowed money	29,016
Interest on short-term bonds	375
Interest on bonds	86,010
Other interest expenses	34,285
Fees and commissions	84,336
Other operating expenses	876,635
Lease-related expenses	385,307
Installment-related expenses	219,026
Other	272,301
General and administrative expenses	853,796
Other expenses	425,819
Provision for reserve for possible loan losses	163,549
Other	262,269
Ordinary profit	963,554
Extraordinary gains	97,952
Gains on disposal of premises and equipment	5,794
Collection of written-off claims	31,584
Other extraordinary gains	60,574
Extraordinary losses	18,144
Losses on disposal of premises and equipment	5,242
Losses on impairment of fixed assets	12,303
Provision for reserve for contingent liabilities from securities transactions	47
Other extraordinary losses	551
Income before income taxes and minority interests	1,043,362
Income taxes	
Current	69,818
Deferred	226,901
Minority interests in net income	59,800
Net income	686,841