

CONSOLIDATED STATEMENT OF CAPITAL SURPLUS AND RETAINED EARNINGS

Year ended March 31, 2006

(Millions of yen)

Capital surplus

Capital surplus at beginning of year	974,346
Increase of capital surplus	254,878
Issuance of stocks due to capital increase	68,225
Gains on disposal of treasury stock	186,653
Capital surplus at end of year	<u>1,229,225</u>

Retained earnings

Retained earnings at beginning of year	329,963
Increase of retained earnings	706,506
Net income	686,841
Increase due to increase of consolidated subsidiaries	3
Increase due to decrease of consolidated subsidiaries	11
Increase due to transfer of land revaluation excess	19,649
Decrease of retained earnings	44,405
Dividends paid	44,389
Decrease due to increase of consolidated subsidiaries	5
Decrease due to decrease of consolidated subsidiaries	10
Retained earnings at end of year	<u>992,064</u>

(Note) Amounts less than one million yen have been omitted.