

Notes to Consolidated Statement of Cash Flows

1. Amounts less than one million yen have been omitted.
2. For the purposes of presenting the consolidated statement of cash flows, “Cash and cash equivalents” are cash on hand and non-interest earning deposits with banks.
3. Reconciliation of “Cash and due from banks” of the consolidated balance sheet to “Cash and cash equivalents” at the fiscal year-end is as follows:

<u>March 31, 2006</u>	<u>(Millions of yen)</u>
Cash and due from banks	7,107,469
Interest-earning deposits	(1,947,647)
Cash and cash equivalents	<u>5,159,822</u>