

COMPARATIVE CONSOLIDATED STATEMENTS OF OPERATIONS (CONDENSED)

	Year ended March 31,		(Millions of yen)
	2006	2005	Change
	(A)	(B)	(A-B)
Ordinary income:	3,705,136	3,580,796	124,340
Interest income	1,662,600	1,521,728	140,872
Interest on loans and discounts	1,214,142	1,145,653	68,489
Interest and dividends on securities	317,352	256,396	60,956
Trust fees	8,631	2,609	6,022
Fees and commissions	703,928	596,086	107,842
Trading profits	32,807	144,587	(111,780)
Other operating income	1,144,147	1,058,289	85,858
Other income	153,021	257,495	(104,474)
Ordinary expenses:	2,741,582	3,611,089	(869,507)
Interest expenses	500,993	350,385	150,608
Interest on deposits	266,648	131,498	135,150
Fees and commissions	84,336	79,976	4,360
Trading losses	—	199	(199)
Other operating expenses	876,635	867,748	8,887
General and administrative expenses	853,796	852,715	1,081
Other expenses	425,819	1,460,064	(1,034,245)
Ordinary profit (loss)	963,554	(30,293)	993,847
Extraordinary gains	97,952	9,074	88,878
Extraordinary losses	18,144	87,316	(69,172)
Income (loss) before income taxes and minority interests	1,043,362	(108,535)	1,151,897
Income taxes			
Current	69,818	30,638	39,180
Refund	—	8,869	(8,869)
Deferred	226,901	52,912	173,989
Minority interests in net income	59,800	50,983	8,817
Net income (loss)	686,841	(234,201)	921,042

(Note) Amounts less than one million yen have been omitted.