

NON-CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	March 31,			
	2006		2005	
Assets		%		%
Current assets				
Cash and due from banks	561,862		44,021	
Prepaid expenses	21		21	
Deferred tax assets	43		40	
Accrued income	17		443	
Current portion of long-term loans to subsidiaries and affiliates	—		40,000	
Accrued income tax refunds	17,371		50,349	
Other current assets	55		112	
Total current assets	579,372	13.9	134,989	3.6
Fixed assets				
Premises and equipment				
Buildings	0		0	
Equipment	0		1	
Total premises and equipment	1	0.0	2	0.0
Intangible assets				
Software	28		41	
Total intangible assets	28	0.0	41	0.0
Investments and other assets				
Investments in securities	20		10	
Investments in subsidiaries and affiliates	3,586,045		3,656,465	
Deferred tax assets	562		2,997	
Total investments and other assets	3,586,627	86.1	3,659,472	96.4
Total fixed assets	3,586,657	86.1	3,659,517	96.4
Deferred charges				
Organization cost	301		603	
Total deferred charges	301	0.0	603	0.0
Total assets	<u>4,166,332</u>	100.0	<u>3,795,110</u>	100.0
Liabilities				
Current liabilities				
Short-term borrowings	230,000		475,000	
Accounts payable	117		67	
Accrued expenses	465		286	
Income taxes payable	36		31	
Business office taxes payable	4		5	
Reserve for employees bonuses	70		66	
Other current liabilities	211		36	
Total current liabilities	230,905	5.5	475,494	12.5
Total liabilities	<u>230,905</u>	5.5	<u>475,494</u>	12.5
Stockholders' equity				
Capital stock	1,420,877	34.1	1,352,651	35.7
Capital surplus				
Capital reserve	1,420,989		1,352,764	
Other capital surplus	684,406		499,529	
Gains on decrease of capital stock and capital reserve	499,503		499,503	
Gains on disposal of treasury stock	184,902		25	
Total capital surplus	2,105,396	50.6	1,852,293	48.8
Retained earnings				
Voluntary reserve	30,420		30,420	
Special voluntary earned reserves	30,420		30,420	
Unappropriated retained earnings	383,126		354,107	
Total retained earnings	413,546	9.9	384,527	10.1
Treasury stock	(4,393)	(0.1)	(269,857)	(7.1)
Total stockholders' equity	<u>3,935,426</u>	94.5	<u>3,319,615</u>	87.5
Total liabilities and stockholders' equity	<u>4,166,332</u>	100.0	<u>3,795,110</u>	100.0