

NON-CONSOLIDATED STATEMENTS OF APPROPRIATION OF RETAINED EARNINGS AND OTHER CAPITAL SURPLUS (PROPOSAL)

(Yen)

| | | Year ended March 31, | |
|---|-------------------------|----------------------|--------------------------------------|
| | | 2006 | 2005 |
| <u>Appropriation of unappropriated retained earnings</u> | | | |
| Unappropriated retained earnings at end of year | | 383,126,165,077 | 354,107,554,945 |
| Retained earnings to be appropriated | | 47,951,185,360 | 44,389,698,788 |
| Dividends on preferred stock (type 1) | (10,500 yen per share) | 367,500,000 | (10,500 yen per share) 367,500,000 |
| Dividends on preferred stock (type 2) | (28,500 yen per share) | 2,850,000,000 | (28,500 yen per share) 2,850,000,000 |
| Dividends on preferred stock (type 3) | (13,700 yen per share) | 9,521,500,000 | (13,700 yen per share) 9,521,500,000 |
| Dividends on preferred stock (1st series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (2nd series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (3rd series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (4th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (5th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (6th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (7th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (8th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (9th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (10th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (11th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (12th series type 4) | (135,000 yen per share) | 563,625,000 | (135,000 yen per share) 563,625,000 |
| Dividends on preferred stock (13th series type 4) | | — | (67,500 yen per share) 7,228,372,500 |
| Dividends on preferred stock (1st series type 6) | (88,500 yen per share) | 6,195,088,500 | (728 yen per share) 50,960,728 |
| Dividends on common stock | (3,000 yen per share) | 22,253,596,860 | (3,000 yen per share) 17,607,865,560 |
| Retained earnings carried forward to next year | | 335,174,979,717 | 309,717,856,157 |
| <u>Appropriation of other capital surplus</u> | | | |
| Other capital surplus at end of year | | 684,406,555,469 | 499,529,726,103 |
| Other capital surplus to be appropriated | | 0 | 0 |
| Other capital surplus carried forward to next year | | 684,406,555,469 | 499,529,726,103 |