

Interim Consolidated Balance Sheet

September 30, 2006

(Millions of yen)

Assets:

Cash and due from banks	4,010,986
Call loans and bills bought	1,462,077
Receivables under resale agreements	110,257
Receivables under securities borrowing transactions	1,178,045
Commercial paper and other debt purchased	940,702
Trading assets	3,404,589
Money held in trust	2,820
Securities	22,351,635
Loans and bills discounted	59,184,457
Foreign exchanges	929,490
Other assets	3,257,139
Tangible fixed assets	706,702
Intangible fixed assets	228,885
Lease assets	991,699
Deferred tax assets	1,023,325
Customers' liabilities for acceptances and guarantees	3,748,150
Reserve for possible loan losses	(978,999)

Total assets**102,551,964****Liabilities:**

Deposits	72,165,553
Negotiable certificates of deposit	2,492,353
Call money and bills sold	2,562,041
Payables under repurchase agreements	805,915
Payables under securities lending transactions	3,141,635
Trading liabilities	1,932,323
Borrowed money	3,061,744
Foreign exchanges	329,273
Short-term bonds	405,100
Bonds	4,155,770
Due to trust account	50,733
Other liabilities	2,920,902
Reserve for employee bonuses	22,868
Reserve for employee retirement benefits	33,864
Other reserves	1,136
Deferred tax liabilities	49,876
Deferred tax liabilities for land revaluation	49,929
Acceptances and guarantees	3,748,150

Total liabilities**97,929,171****Net assets:**

Capital stock	1,420,877
Capital surplus	276,570
Retained earnings	1,188,399
Treasury stock	(50,178)

Total stockholders' equity**2,835,668**

Net unrealized gains on other securities	823,213
Net deferred losses on hedges	(88,079)
Land revaluation excess	37,948
Foreign currency translation adjustments	(47,909)

Total valuation and translation adjustments**725,173**

Stock acquisition rights	4
Minority interests	1,061,946

Total net assets**4,622,792****Total liabilities and net assets****102,551,964**