

Interim Consolidated Statement of Income

Six months ended September 30, 2006 (Millions of yen)

Ordinary income

Interest income:	909,808
Interest on loans and discounts	651,018
Interest and dividends on securities	157,718
Trust fees	1,416
Fees and commissions	337,322
Trading profits	54,496
Other operating income	501,121
Other income	21,586
Total ordinary income	1,825,751

Ordinary expenses

Interest expenses:	350,193
Interest on deposits	199,933
Fees and commissions	53,927
Trading losses	2,883
Other operating expenses	511,352
General and administrative expenses	432,705
Other expenses	117,553
Total ordinary expenses	1,468,614

Ordinary profit**Extraordinary gains** 48,284**Extraordinary losses** 4,118**Income before income taxes and minority interests** 401,302

Income taxes:

Current	42,273
Deferred	86,218

Minority interests in net income 29,149**Net income** 243,660