

Notes to Interim Consolidated Statement of Changes in Net Assets

1. Amounts less than one million yen have been omitted.
2. Type and number of shares issued and treasury shares are as follows:

	Number of shares as of the previous fiscal year-end	Number of shares increased in the six months	Number of shares decreased in the six months	Number of shares as of the interim term-end
Shares issued				
Common stock	7,424,172.77	(*1) 309,481	—	7,733,653.77
Preferred stock (type 1)	35,000	—	(*2) 35,000	—
Preferred stock (type 2)	100,000	—	(*3) 100,000	—
Preferred stock (type 3)	695,000	—	(*4) 500,000	195,000
Preferred stock (1st series type 4)	4,175	—	—	4,175
Preferred stock (2nd series type 4)	4,175	—	—	4,175
Preferred stock (3rd series type 4)	4,175	—	—	4,175
Preferred stock (4th series type 4)	4,175	—	—	4,175
Preferred stock (5th series type 4)	4,175	—	—	4,175
Preferred stock (6th series type 4)	4,175	—	—	4,175
Preferred stock (7th series type 4)	4,175	—	—	4,175
Preferred stock (8th series type 4)	4,175	—	—	4,175
Preferred stock (9th series type 4)	4,175	—	—	4,175
Preferred stock (10th series type 4)	4,175	—	—	4,175
Preferred stock (11th series type 4)	4,175	—	—	4,175
Preferred stock (12th series type 4)	4,175	—	—	4,175
Preferred stock (1st series type 6)	70,001	—	—	70,001
Total	8,374,273.77	309,481	635,000	8,048,754.77
Treasury shares				
Common stock	6,307.15	(*5) 109,907.81	(*5) 77.62	116,137.34
Preferred stock (type 1)	—	(*2) 35,000	(*2) 35,000	—
Preferred stock (type 2)	—	(*3) 100,000	(*3) 100,000	—
Preferred stock (type 3)	—	(*4) 500,000	(*4) 500,000	—
Total	6,307.15	744,907.81	635,077.62	116,137.34

(*) 1. Increase in number of common shares issued:

- 60,466 shares due to exercising of rights to request acquisition of common shares with respect to preferred stock (type 3)
- 249,015 shares due to issuance of new shares related to the share exchange with SMBC Friend Securities Co., Ltd.

2. Increase in number of treasury shares of preferred stock (type 1):

- 35,000 shares due to acquisition of own shares on May 17, 2006 pursuant to the resolution of the ordinary general meeting of shareholders

Decreases in numbers of shares issued and treasury shares of preferred stock (type 1):

- 35,000 shares due to retirement of treasury shares on May 17, 2006

3. Increase in number of treasury shares of preferred stock (type 2):

- 100,000 shares due to acquisition of own shares on May 17 and September 6, 2006 pursuant to the resolution of the ordinary general meeting of shareholders

Decreases in numbers of shares issued and treasury shares of preferred stock (type 2):

- 100,000 shares due to retirement of treasury shares on May 17 and September 6, 2006

4. Increase in number of treasury shares of preferred stock (type 3):

- 450,000 shares due to acquisition of own shares on September 29, 2006 pursuant to the resolution of the ordinary general meeting of shareholders

- 50,000 shares due to acquisition of own shares as a result of exercising of rights to request acquisition of common shares

Decreases in numbers of shares issued and treasury shares of preferred stock (type 3):

- 500,000 shares due to retirement of treasury shares on September 29, 2006.

5. Increase in number of treasury common shares:

- 702.81 shares due to purchase of fractional shares
- 109,205 shares owned consolidated subsidiaries and affiliates in connection with the share exchange with SMBC Friend Securities Co., Ltd.

Decrease in number of treasury common shares:

- 77.62 shares due to sale of fractional shares and delivery of shares in connection with exercising of stock options

3. Information on stock acquisition rights is as follows:

	Detail of stock acquisition rights	Type of shares	Number of shares				Balance as of the interim term-end (Millions of yen)
			Previous fiscal year-end	Increase in the six months	Decrease in the six months	Interim term-end	
SMFG	Stock acquisition rights as stock options						—
Consolidated subsidiaries							4
Total							4

4. Information on dividends is as follows:

Following dividends were paid in the six months ended September 30, 2006:

Date of resolution	Type of shares	Amount of dividends (Millions of yen)	Cash dividends per share (Yen)	Record date	Effective date
Ordinary general meeting of shareholders held on June 29, 2006	Shares issued				
	Common stock	22,253	3,000	March 31, 2006	June 29, 2006
	Preferred stock (type 1)	367	10,500	March 31, 2006	June 29, 2006
	Preferred stock (type 2)	2,850	28,500	March 31, 2006	June 29, 2006
	Preferred stock (type 3)	9,521	13,700	March 31, 2006	June 29, 2006
	Preferred stock (1st series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (2nd series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (3rd series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (4th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (5th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (6th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (7th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (8th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (9th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (10th series type 4)	563	135,000	March 31, 2006	June 29, 2006
Preferred stock (11th series type 4)	563	135,000	March 31, 2006	June 29, 2006	
Preferred stock (12th series type 4)	563	135,000	March 31, 2006	June 29, 2006	
	Preferred stock (1st series type 6)	6,195	88,500	March 31, 2006	June 29, 2006