

Comparative Consolidated Balance Sheets (Condensed)

(Millions of yen)

	September 30			March 31	
	2006 (A)	2005 (B)	Change (A-B)	2006 (C)	Change (A-C)
September 30, 2006 and 2005, and March 31, 2006					
Assets:					
Cash and due from banks	4,010,986	5,076,696	(1,065,710)	7,107,469	(3,096,483)
Call loans and bills bought	1,462,077	789,440	672,637	651,905	810,172
Receivables under resale agreements	110,257	138,675	(28,418)	117,474	(7,217)
Receivables under securities borrowing transactions	1,178,045	2,165,749	(987,704)	1,956,650	(778,605)
Commercial paper and other debt purchased	940,702	612,330	328,372	633,760	306,942
Trading assets	3,404,589	3,627,610	(223,021)	4,078,025	(673,436)
Money held in trust	2,820	811	2,009	2,912	(92)
Securities	22,351,635	23,579,596	(1,227,961)	25,505,861	(3,154,226)
Loans and bills discounted	59,184,457	56,095,034	3,089,423	57,267,203	1,917,254
Foreign exchanges	929,490	892,413	37,077	947,744	(18,254)
Other assets	3,257,139	3,348,723	(91,584)	3,403,832	(146,693)
Premises and equipment	–	807,079	(807,079)	806,369	(806,369)
Tangible fixed assets	706,702	–	706,702	–	706,702
Intangible fixed assets	228,885	–	228,885	–	228,885
Lease assets	991,699	1,005,761	(14,062)	999,915	(8,216)
Deferred tax assets	1,023,325	1,414,656	(391,331)	1,051,609	(28,284)
Goodwill	–	9,408	(9,408)	6,612	(6,612)
Customers' liabilities for acceptances and guarantees	3,748,150	3,707,061	41,089	3,508,695	239,455
Reserve for possible loan losses	(978,999)	(1,037,217)	58,218	(1,035,468)	56,469
Total assets	<u>102,551,964</u>	<u>102,233,832</u>	<u>318,132</u>	<u>107,010,575</u>	<u>(4,458,611)</u>
Liabilities:					
Deposits	72,165,553	69,242,541	2,923,012	70,834,125	1,331,428
Negotiable certificates of deposit	2,492,353	2,529,775	(37,422)	2,708,643	(216,290)
Call money and bills sold	2,562,041	6,137,278	(3,575,237)	8,016,410	(5,454,369)
Payables under repurchase agreements	805,915	508,598	297,317	396,205	409,710
Payables under securities lending transactions	3,141,635	3,651,048	(509,413)	2,747,125	394,510
Commercial paper	–	7,500	(7,500)	10,000	(10,000)
Trading liabilities	1,932,323	1,786,166	146,157	2,908,158	(975,835)
Borrowed money	3,061,744	2,087,187	974,557	2,133,707	928,037
Foreign exchanges	329,273	433,654	(104,381)	447,722	(118,449)
Short-term bonds	405,100	460,500	(55,400)	383,900	21,200
Bonds	4,155,770	4,329,026	(173,256)	4,241,417	(85,647)
Due to trust account	50,733	42,260	8,473	318,597	(267,864)
Other liabilities	2,920,902	2,817,197	103,705	2,625,594	295,308
Reserve for employee bonuses	22,868	22,018	850	25,300	(2,432)
Reserve for employee retirement benefits	33,864	35,893	(2,029)	36,786	(2,922)
Reserve for expenses related to EXPO 2005 Japan	–	284	(284)	–	–
Other reserves	1,136	1,092	44	1,141	(5)
Deferred tax liabilities	49,876	47,422	2,454	49,484	392
Deferred tax liabilities for land revaluation	49,929	50,466	(537)	50,133	(204)
Acceptances and guarantees	3,748,150	3,707,061	41,089	3,508,695	239,455
Total liabilities	<u>97,929,171</u>	<u>97,896,973</u>	<u>32,198</u>	<u>101,443,151</u>	<u>(3,513,980)</u>
Minority interests	–	1,074,517	(1,074,517)	1,113,025	(1,113,025)
Total stockholders' equity	–	3,262,340	(3,262,340)	4,454,399	(4,454,399)
Total liabilities, minority interests and stockholders' equity	<u>–</u>	<u>102,233,832</u>	<u>(102,233,832)</u>	<u>107,010,575</u>	<u>(107,010,575)</u>
Total net assets	<u>4,622,792</u>	–	<u>4,622,792</u>	–	<u>4,622,792</u>
Total liabilities and net assets	<u>102,551,964</u>	–	<u>102,551,964</u>	–	<u>102,551,964</u>

(Note) Amounts less than one million yen have been omitted.