

Comparative Consolidated Statements of Income (Condensed)

	Six months ended September 30			(Millions of yen) Year ended March 31
Six months ended September 30, 2006 and 2005, and Year ended March 31, 2006	2006 (A)	2005 (B)	Change (A-B)	2006
Ordinary income	1,825,751	1,757,879	67,872	3,705,136
Interest income:	909,808	769,316	140,492	1,662,600
Interest on loans and discounts	651,018	588,151	62,867	1,214,142
Interest and dividends on securities	157,718	120,932	36,786	317,352
Trust fees	1,416	4,285	(2,869)	8,631
Fees and commissions	337,322	327,875	9,447	703,928
Trading profits	54,496	12,448	42,048	32,807
Other operating income	501,121	576,540	(75,419)	1,144,147
Other income	21,586	67,412	(45,826)	153,021
Ordinary expenses	1,468,614	1,294,111	174,503	2,741,582
Interest expenses:	350,193	215,601	134,592	500,993
Interest on deposits	199,933	114,236	85,697	266,648
Fees and commissions	53,927	49,167	4,760	84,336
Trading losses	2,883	189	2,694	—
Other operating expenses	511,352	403,592	107,760	876,635
General and administrative expenses	432,705	421,626	11,079	853,796
Other expenses	117,553	203,933	(86,380)	425,819
Ordinary profit	357,136	463,768	(106,632)	963,554
Extraordinary gains	48,284	61,397	(13,113)	97,952
Extraordinary losses	4,118	13,872	(9,754)	18,144
Income before income taxes and minority interests	401,302	511,293	(109,991)	1,043,362
Income taxes:				
Current	42,273	32,367	9,906	69,818
Deferred	86,218	60,672	25,546	226,901
Minority interests in net income	29,149	25,925	3,224	59,800
Net income	243,660	392,327	(148,667)	686,841

(Note) Amounts less than one million yen have been omitted.