

**Comparative Consolidated Statements of  
Capital Surplus and Retained Earnings (Condensed)**

Six months ended September 30, 2005 and Year ended March 31, 2006	Six months ended September 30, 2005	(Millions of yen) Year ended March 31, 2006
<b><u>Capital surplus</u></b>		
Capital surplus at beginning of year	974,346	974,346
Increase in capital surplus	<u>2</u>	<u>254,878</u>
Capital surplus at end of term (year)	<u><u>974,349</u></u>	<u><u>1,229,225</u></u>
<b><u>Retained earnings</u></b>		
Retained earnings at beginning of year	329,963	329,963
Increase in retained earnings	412,337	706,506
Decrease in retained earnings	<u>44,396</u>	<u>44,405</u>
Retained earnings at end of term (year)	<u><u>697,905</u></u>	<u><u>992,064</u></u>

(Note) Amounts less than one million yen have been omitted.