

## 18. Loan Portfolio, Classified by Country &lt;SMBC Non-consolidated&gt;

## (1) Loans to specific overseas countries

(Millions of yen)

	Sep. 30, 2006			Mar. 31, 2006 (b)	Sep. 30, 2005 (c)
	(a)	(a) - (b)	(a) - (c)		
Loan balance	34,806	(705)	(3,298)	35,511	38,104
Number of countries	2	-	(3)	2	5

## (2) Loans to Asian, Central American, and South American countries

## (i) Loans to major Asian countries

(Millions of yen)

	Sep. 30, 2006			Mar. 31, 2006 (b)	Sep. 30, 2005 (c)
	(a)	(a) - (b)	(a) - (c)		
Indonesia	71,080	4,738	14,295	66,342	56,785
Thailand	384,512	31,731	102,946	352,781	281,566
Korea	268,198	9,291	38,885	258,907	229,313
Hong Kong	398,858	106,991	129,195	291,867	269,663
China	388,290	45,638	87,412	342,652	300,878
Singapore	355,407	63,136	105,241	292,271	250,166
India	48,282	15,520	24,300	32,762	23,982
Malaysia	77,915	9,852	(59,153)	68,063	137,068
Pakistan	1,576	(46)	(165)	1,622	1,741
Others	93,193	2,939	94	90,254	93,099
Total	2,087,316	289,793	443,050	1,797,523	1,644,266

(Notes) Classified by domicile of debtors (same for the following tables).

## (ii) Loans to major Central and South American countries

(Millions of yen)

	Sep. 30, 2006			Mar. 31, 2006 (b)	Sep. 30, 2005 (c)
	(a)	(a) - (b)	(a) - (c)		
Chile	4,716	1,428	3,584	3,288	1,132
Columbia	220	(715)	(756)	935	976
Mexico	45,208	7,599	(1,670)	37,609	46,878
Argentina	14	-	-	14	14
Brazil	53,722	(2,583)	5,890	56,305	47,832
Venezuela	4,956	(359)	(746)	5,315	5,702
Panama	258,758	18,479	52,375	240,279	206,383
Others	3,976	719	856	3,257	3,120
Total	371,573	24,569	59,533	347,004	312,040

## (3) Problem Assets Based on the Financial Reconstruction Law, classified by domicile

(Millions of yen, %)

	Sep. 30, 2006				Mar. 31, 2006 (b)	Sep. 30, 2005 (c)
	(a)	Reserve ratio	(a) - (b)	(a) - (c)		
Overseas offices and Japan offshore banking accounts	54,128	55.4	2,887	22,078	51,241	32,050
Asia	41,195	51.1	5,548	28,909	35,647	12,286
Indonesia	979	46.9	(1,234)	(3,977)	2,213	4,956
Hong Kong	19,253	46.2	5,521	19,154	13,732	99
India	1,680	73.3	(28)	377	1,708	1,303
China	2,981	47.3	1,233	2,981	1,748	-
Others	16,299	56.6	53	10,371	16,246	5,928
North America	12,763	98.1	(2,474)	(6,076)	15,237	18,839
Central and South America	-	-	-	(459)	-	459
Western Europe	169	79.6	(188)	(297)	357	466
Eastern Europe	-	-	-	-	-	-

(Notes) 1. Problem Assets Based on the Financial Reconstruction Law include loans, acceptances and guarantees, suspense payments, and other credit-type assets.

2. Reserve Ratio

= (Reserve for possible loan losses) / (Assets excluding amounts recoverable due to guarantees, collateral and others)

Reserve for possible loan losses is sum of general reserve for substandard loans and specific reserve.

3. Classified by domicile of debtors.