

## Nonconsolidated Balance Sheets

September 30, 2006 and 2005, and March 31, 2006	September 30		(Millions of yen, %)	
			March 31, 2006	
	2006	2005	(Condensed)	
Assets		%		%
<b>Current assets</b>				
Cash and due from banks	18,458		54,252	
Other current assets	63,436		10,923	
<b>Total current assets</b>	81,894	2.1	65,176	1.8
<b>Fixed assets</b>				
Tangible fixed assets	9		2	
Intangible fixed assets	26		34	
Investments and other assets	3,847,671		3,587,489	
Investments in subsidiaries and affiliates	3,847,651		3,586,045	
Other	20		1,443	
<b>Total fixed assets</b>	3,847,707	97.9	3,587,526	98.2
<b>Deferred charges</b>	150	0.0	452	0.0
<b>Total assets</b>	3,929,752	100.0	3,653,155	100.0
<b>Liabilities</b>				
<b>Current liabilities</b>				
Short-term borrowings	620,000		340,000	
Reserve for employees bonuses	76		61	
Other current liabilities	57,463		407	
<b>Total current liabilities</b>	677,539	17.2	340,469	9.3
<b>Total liabilities</b>	677,539	17.2	340,469	9.3
<b>Stockholders' equity</b>				
<b>Capital stock</b>	—	—	1,352,651	37.0
<b>Capital surplus</b>				
Capital reserve	—		1,352,764	
Other capital surplus	—		499,532	
<b>Total capital surplus</b>	—	—	1,852,296	50.7
<b>Retained earnings</b>				
Voluntary reserve	—		30,420	
Unappropriated retained earnings	—		348,152	
<b>Total retained earnings</b>	—	—	378,572	10.4
<b>Treasury stock</b>	—	—	(270,834)	(7.4)
<b>Total stockholders' equity</b>	—	—	3,312,686	90.7
<b>Total liabilities and stockholders' equity</b>	—	—	3,653,155	100.0
<b>Net assets</b>				
<b>Stockholders' equity</b>				
Capital stock	1,420,877	36.2	—	—
Capital surplus				
Capital reserve	642,355		—	—
Other capital surplus	510,385		—	—
<b>Total capital surplus</b>	1,152,740	29.3	—	—
<b>Retained earnings</b>				
Other retained earnings				
Voluntary reserve	30,420		—	—
Retained earnings brought forward	653,398		—	—
<b>Total retained earnings</b>	683,818	17.4	—	—
<b>Treasury stock</b>	(5,223)	(0.1)	—	—
<b>Total stockholders' equity</b>	3,252,213	82.8	—	—
<b>Total net assets</b>	3,252,213	82.8	—	—
<b>Total liabilities and net assets</b>	3,929,752	100.0	—	—