

Consolidated Balance Sheet

March 31, 2007

(Millions of yen)

Assets:

Cash and due from banks	4,036,856
Call loans and bills bought	1,107,078
Receivables under resale agreements	76,551
Receivables under securities borrowing transactions	2,276,894
Commercial paper and other debt purchased	963,916
Trading assets	3,277,885
Money held in trust	2,924
Securities	20,537,500
Loans and bills discounted	58,689,322
Foreign exchanges	881,436
Other assets	3,349,949
Tangible fixed assets	817,567
Buildings	226,593
Land	476,059
Construction in progress	703
Other tangible fixed assets	114,211
Intangible fixed assets	234,896
Software	123,151
Goodwill	100,850
Other intangible fixed assets	10,894
Lease assets	1,001,346
Deferred tax assets	887,224
Customers' liabilities for acceptances and guarantees	3,606,050
Reserve for possible loan losses	(889,093)
Total assets	100,858,309

Liabilities:

Deposits	72,156,224
Negotiable certificates of deposit	2,589,217
Call money and bills sold	2,286,698
Payables under repurchase agreements	140,654
Payables under securities lending transactions	1,516,342
Trading liabilities	1,942,973
Borrowed money	3,214,137
Foreign exchanges	323,890
Short-term bonds	439,600
Bonds	4,093,525
Due to trust account	65,062
Other liabilities	2,981,714
Reserve for employee bonuses	27,513
Reserve for employee retirement benefits	34,424
Reserve for executive retirement benefits	7,371
Other reserves	1,137
Deferred tax liabilities	50,953
Deferred tax liabilities for land revaluation	49,536
Acceptances and guarantees	3,606,050
Total liabilities	95,527,029

Net assets:

Capital stock	1,420,877
Capital surplus	57,773
Retained earnings	1,386,436
Treasury stock	(123,454)
Total stockholders' equity	2,741,632
Net unrealized gains on other securities	1,262,135
Net deferred losses on hedges	(87,729)
Land revaluation excess	37,605
Foreign currency translation adjustments	(30,656)
Total valuation and translation adjustments	1,181,353
Stock acquisition rights	14
Minority interests	1,408,279
Total net assets	5,331,279
Total liabilities and net assets	100,858,309