

## Notes to Consolidated Statement of Changes in Net Assets

1. Amounts less than one million yen have been omitted.
2. Type and number of shares issued and treasury shares are as follows:

	Number of shares as of the previous fiscal year-end	Number of shares increased in the fiscal year	Number of shares decreased in the fiscal year	Number of shares as of the fiscal year-end
Shares issued				
Common stock	7,424,172.77	(*1) 309,481	—	7,733,653.77
Preferred stock (type 1)	35,000	—	(*2) 35,000	—
Preferred stock (type 2)	100,000	—	(*3) 100,000	—
Preferred stock (type 3)	695,000	—	(*4) 695,000	—
Preferred stock (1st series type 4)	4,175	—	—	4,175
Preferred stock (2nd series type 4)	4,175	—	—	4,175
Preferred stock (3rd series type 4)	4,175	—	—	4,175
Preferred stock (4th series type 4)	4,175	—	—	4,175
Preferred stock (5th series type 4)	4,175	—	—	4,175
Preferred stock (6th series type 4)	4,175	—	—	4,175
Preferred stock (7th series type 4)	4,175	—	—	4,175
Preferred stock (8th series type 4)	4,175	—	—	4,175
Preferred stock (9th series type 4)	4,175	—	—	4,175
Preferred stock (10th series type 4)	4,175	—	—	4,175
Preferred stock (11th series type 4)	4,175	—	—	4,175
Preferred stock (12th series type 4)	4,175	—	—	4,175
Preferred stock (1st series type 6)	70,001	—	—	70,001
Total	8,374,273.77	309,481	830,000	7,853,754.77
Treasury shares				
Common stock	6,307.15	(*5) 170,936.41	(*5) 8,612.61	168,630.95
Preferred stock (type 1)	—	(*2) 35,000	(*2) 35,000	—
Preferred stock (type 2)	—	(*3) 100,000	(*3) 100,000	—
Preferred stock (type 3)	—	(*4) 695,000	(*4) 695,000	—
Total	6,307.15	1,000,936.41	838,612.61	168,630.95

## (\*) 1. Increase in number of common shares issued:

- 249,015 shares due to issuance of new shares related to the share exchange with SMBC Friend Securities Co., Ltd. on September 1, 2006
- 60,466 shares due to exercising of rights to request acquisition of common shares with respect to preferred stock (type 3) on September 29, 2006

## 2. Increase in number of treasury shares of preferred stock (type 1):

- 35,000 shares due to acquisition of own shares on May 17, 2006 pursuant to the resolution of the ordinary general meeting of shareholders held on June 29, 2005

## Decreases in number of shares issued and treasury shares of preferred stock (type 1):

- 35,000 shares due to retirement of treasury shares on May 17, 2006

## 3. Increase in number of treasury shares of preferred stock (type 2):

- 100,000 shares due to acquisition of own shares on May 17 and September 6, 2006 pursuant to the resolution of the ordinary general meetings of shareholders held on June 29, 2005 and June 29, 2006

## Decreases in number of shares issued and treasury shares of preferred stock (type 2):

- 100,000 shares due to retirement of treasury shares on May 17 and September 6, 2006

## 4. Increase in number of treasury shares of preferred stock (type 3):

- 645,000 shares due to acquisition of own shares on September 29 and October 11, 2006 pursuant to the resolution of the ordinary general meeting of shareholders held on June 29, 2006
- 50,000 shares due to acquisition of own shares on September 29, 2006 as a result of exercising of rights to request acquisition of common shares

## Decreases in number of shares issued and treasury shares of preferred stock (type 3):

- 695,000 shares due to retirement of treasury shares on September 29 and October 11, 2006

## 5. Increase in number of treasury common shares:

- 60,466 shares due to acquisition of own shares on October 17, 2006 pursuant to the resolution of the ordinary general meeting of shareholders held on June 29, 2006
- 1,265.41 shares due to purchase of fractional shares
- 109,205 shares owned by consolidated subsidiaries and affiliates in connection with the share exchange with SMBC Friend Securities Co., Ltd.

**Decrease in number of treasury common shares:**

- 182.61 shares due to sale of fractional shares and delivery of shares in connection with exercising of stock options
- 8,430 shares due to sale of shares of SMFG's common stock owned by subsidiaries and affiliates

## 3. Information on stock acquisition rights is as follows:

	Detail of stock acquisition rights	Type of shares	Number of shares				Balance as of the fiscal year-end (Millions of yen)
			Previous fiscal year-end	Increase in the fiscal year	Decrease in the fiscal year	Fiscal year-end	
SMFG	Stock acquisition rights as stock options						¥ –
Consolidated subsidiaries							14
Total							¥ 14

## 4. Information on dividends is as follows:

## (1) Dividends paid in the fiscal year (Millions of yen, except per share amount)

Date of resolution	Type of shares	Aggregate amount of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 29, 2006	Common stock	¥22,253	¥ 3,000	March 31, 2006	June 29, 2006
	Preferred stock (type 1)	367	10,500	March 31, 2006	June 29, 2006
	Preferred stock (type 2)	2,850	28,500	March 31, 2006	June 29, 2006
	Preferred stock (type 3)	9,521	13,700	March 31, 2006	June 29, 2006
	Preferred stock (1st series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (2nd series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (3rd series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (4th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (5th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (6th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (7th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (8th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (9th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (10th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (11th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (12th series type 4)	563	135,000	March 31, 2006	June 29, 2006
	Preferred stock (1st series type 6)	6,195	88,500	March 31, 2006	June 29, 2006

## (2) Dividends to be paid in the next fiscal year

(Millions of yen, except per share amount)

Date of resolution	Type of shares	Aggregate amount of dividends	Source of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 28, 2007	Common stock	¥53,660	Retained earnings	¥ 7,000	March 31, 2007	June 28, 2007
	Preferred stock (1st series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (2nd series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (3rd series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (4th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (5th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (6th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (7th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (8th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (9th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (10th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (11th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (12th series type 4)	563	Retained earnings	135,000	March 31, 2007	June 28, 2007
	Preferred stock (1st series type 6)	6,195	Retained earnings	88,500	March 31, 2007	June 28, 2007