

**Comparative Consolidated Balance Sheets (Condensed)**

	(Millions of yen)		
March 31,	2007 (A)	2006 (B)	Change (A-B)
<b>Assets:</b>			
Cash and due from banks	4,036,856	7,107,469	(3,070,613)
Call loans and bills bought	1,107,078	651,905	455,173
Receivables under resale agreements	76,551	117,474	(40,923)
Receivables under securities borrowing transactions	2,276,894	1,956,650	320,244
Commercial paper and other debt purchased	963,916	633,760	330,156
Trading assets	3,277,885	4,078,025	(800,140)
Money held in trust	2,924	2,912	12
Securities	20,537,500	25,505,861	(4,968,361)
Loans and bills discounted	58,689,322	57,267,203	1,422,119
Foreign exchanges	881,436	947,744	(66,308)
Other assets	3,349,949	3,403,832	(53,883)
Premises and equipment	–	806,369	(806,369)
Tangible fixed assets	817,567	–	817,567
Intangible fixed assets	234,896	–	234,896
Lease assets	1,001,346	999,915	1,431
Deferred tax assets	887,224	1,051,609	(164,385)
Goodwill	–	6,612	(6,612)
Customers' liabilities for acceptances and guarantees	3,606,050	3,508,695	97,355
Reserve for possible loan losses	(889,093)	(1,035,468)	146,375
<b>Total assets</b>	<b>100,858,309</b>	<b>107,010,575</b>	<b>(6,152,266)</b>
<b>Liabilities:</b>			
Deposits	72,156,224	70,834,125	1,322,099
Negotiable certificates of deposit	2,589,217	2,708,643	(119,426)
Call money and bills sold	2,286,698	8,016,410	(5,729,712)
Payables under repurchase agreements	140,654	396,205	(255,551)
Payables under securities lending transactions	1,516,342	2,747,125	(1,230,783)
Commercial paper	–	10,000	(10,000)
Trading liabilities	1,942,973	2,908,158	(965,185)
Borrowed money	3,214,137	2,133,707	1,080,430
Foreign exchanges	323,890	447,722	(123,832)
Short-term bonds	439,600	383,900	55,700
Bonds	4,093,525	4,241,417	(147,892)
Due to trust account	65,062	318,597	(253,535)
Other liabilities	2,981,714	2,625,594	356,120
Reserve for employee bonuses	27,513	25,300	2,213
Reserve for employee retirement benefits	34,424	36,786	(2,362)
Reserve for executive retirement benefits	7,371	–	7,371
Other reserves	1,137	1,141	(4)
Deferred tax liabilities	50,953	49,484	1,469
Deferred tax liabilities for land revaluation	49,536	50,133	(597)
Acceptances and guarantees	3,606,050	3,508,695	97,355
<b>Total liabilities</b>	<b>95,527,029</b>	<b>101,443,151</b>	<b>(5,916,122)</b>
<b>Minority interests</b>	<b>–</b>	<b>1,113,025</b>	<b>(1,113,025)</b>
<b>Total stockholders' equity</b>	<b>–</b>	<b>4,454,399</b>	<b>(4,454,399)</b>
<b>Total liabilities, minority interests and stockholders' equity</b>	<b>–</b>	<b>107,010,575</b>	<b>(107,010,575)</b>
<b>Total net assets</b>	<b>5,331,279</b>	<b>–</b>	<b>5,331,279</b>
<b>Total liabilities and net assets</b>	<b>100,858,309</b>	<b>–</b>	<b>100,858,309</b>

(Note) Amounts less than one million yen have been omitted.