

**Per Share Data**

	(Yen)
As of and year ended March 31,	2007
Net assets per share	469,228.59
Net income per share	57,085.83
Net income per share (diluted)	51,494.17

(Notes)

1. The Accounting Standards Board of Japan (ASBJ) revised “Guidance on Accounting Standard for Earnings per Share” (ASBJ Guidance No.4, issued on September 25, 2002) on January 31, 2006, and the revised Guidance was applicable from the fiscal year ending on or after May 1, 2006, the implementation date of the Company Law. Effective April 1, 2006, SMFG applied the revised Guidance and calculated net assets per share by including “Net deferred gains (losses) on hedges.” This accounting change decreased net assets per share by 11,596.71 yen compared with the former method.

2. Net income per share and Net income per share (diluted) are calculated based on the followings:

	(Millions of yen, except number of shares)
Year ended March 31,	2007
Net income per share	
Net income	441,351
Amount not to attributable to common stockholders	12,958
[preferred stock dividends]	12,958
Net income attributable to common stock	428,392
Average number of common stock during the fiscal year (in thousand)	7,504
Net income per share (diluted)	
Adjustment for net income	6,748
[preferred stock dividends]	6,763
[stock acquisition rights issued by subsidiaries and affiliates]	(14)
Increase in number of common stock (in thousand)	945
[preferred stock]	945
[stock acquisition rights]	0
Outline of dilutive securities which were not included in the calculation of "Net income per share (diluted)" because they do not have dilutive effect:	—

3. Net assets per share is calculated based on the followings:

	(Millions of yen, except number of shares)
March 31,	2007
Net assets	5,331,279
Amounts excluded from Net assets	1,781,555
[preferred stock]	360,303
[dividends on preferred stock]	12,958
[stock acquisition rights]	14
[minority interests]	1,408,279
Net assets attributable to common stock at the fiscal year-end	3,549,724
Number of common stock at the fiscal year-end used for the calculation of Net assets per share (in thousand)	7,565