

V. Non-Consolidated Financial Statements

1. Nonconsolidated Balance Sheets

March 31,	(Millions of yen)			
	2007		2006	
Assets		%		%
Current assets				
Cash and due from banks	37,073		561,862	
Prepaid expenses	21		21	
Deferred tax assets	265		43	
Accrued income	23		17	
Accrued income tax refunds	71,377		17,371	
Other current assets	603		55	
Total current assets	109,364	2.8	579,372	13.9
Fixed assets				
Tangible fixed assets				
Buildings	0		0	
Equipment	6		0	
Total tangible fixed assets	7	0.0	1	0.0
Intangible fixed assets				
Software	20		28	
Total intangible fixed assets	20	0.0	28	0.0
Investments and other assets				
Investments in securities	20		20	
Investments in subsidiaries and affiliates	3,847,716		3,586,045	
Deferred tax assets	2,315		562	
Total investments and other assets	3,850,052	97.2	3,586,627	86.1
Total fixed assets	3,850,079	97.2	3,586,657	86.1
Deferred charges				
Organization cost	—		301	
Total deferred charges	—	—	301	0.0
Total assets	<u>3,959,444</u>	100.0	<u>4,166,332</u>	100.0
Liabilities				
Current liabilities				
Short-term borrowings	959,030		230,000	
Accounts payable	108		117	
Accrued expenses	48		465	
Income taxes payable	964		36	
Business office taxes payable	4		4	
Reserve for employees bonuses	83		70	
Other current liabilities	1,132		211	
Total current liabilities	961,372	24.3	230,905	5.5
Fixed liabilities				
Reserve for executive retirement benefits	174		—	
Total fixed liabilities	174	0.0	—	—
Total liabilities	<u>961,546</u>	24.3	<u>230,905</u>	5.5

(continued)

March 31,	(Millions of yen)			
	2007		2006	
		%		%
Stockholders' equity				
Capital stock	—	—	1,420,877	34.1
Capital surplus				
Capital reserve	—		1,420,989	
Other capital surplus	—		684,406	
Gains on decrease of capital stock and capital reserve	—		499,503	
Gains on disposal of treasury stock	—		184,902	
Total capital surplus	—	—	2,105,396	50.6
Retained earnings				
Voluntary reserve	—		30,420	
Special voluntary earned reserves	—		30,420	
Unappropriated retained earnings	—		383,126	
Total retained earnings	—	—	413,546	9.9
Treasury stock	—	—	(4,393)	(0.1)
Total stockholders' equity	—	—	3,935,426	94.5
Total liabilities and stockholders' equity	—	—	4,166,332	100.0
Net assets				
Stockholders' equity				
Capital stock	1,420,877	35.9	—	—
Capital surplus				
Capital reserve	642,355		—	
Other capital surplus	288,113		—	
Total capital surplus	930,469	23.5	—	—
Retained earnings				
Other retained earnings				
Voluntary reserve	30,420		—	
Retained earnings brought forward	698,709		—	
Total retained earnings	729,129	18.4	—	—
Treasury stock	(82,578)	(2.1)	—	—
Total stockholders' equity	2,997,898	75.7	—	—
Total net assets	2,997,898	75.7	—	—
Total liabilities and net assets	3,959,444	100.0	—	—