

## V. Non-Consolidated Financial Statements

### 1. Nonconsolidated Balance Sheets

March 31,	(Millions of yen)			
	2007		2006	
<b>Assets</b>		%		%
<b>Current assets</b>				
Cash and due from banks	37,073		561,862	
Prepaid expenses	21		21	
Deferred tax assets	265		43	
Accrued income	23		17	
Accrued income tax refunds	71,377		17,371	
Other current assets	603		55	
Total current assets	109,364	2.8	579,372	13.9
<b>Fixed assets</b>				
Tangible fixed assets				
Buildings	0		0	
Equipment	6		0	
Total tangible fixed assets	7	0.0	1	0.0
Intangible fixed assets				
Software	20		28	
Total intangible fixed assets	20	0.0	28	0.0
Investments and other assets				
Investments in securities	20		20	
Investments in subsidiaries and affiliates	3,847,716		3,586,045	
Deferred tax assets	2,315		562	
Total investments and other assets	3,850,052	97.2	3,586,627	86.1
Total fixed assets	3,850,079	97.2	3,586,657	86.1
<b>Deferred charges</b>				
Organization cost	–		301	
Total deferred charges	–	–	301	0.0
<b>Total assets</b>	<b>3,959,444</b>	<b>100.0</b>	<b>4,166,332</b>	<b>100.0</b>
<b>Liabilities</b>				
<b>Current liabilities</b>				
Short-term borrowings	959,030		230,000	
Accounts payable	108		117	
Accrued expenses	48		465	
Income taxes payable	964		36	
Business office taxes payable	4		4	
Reserve for employees bonuses	83		70	
Other current liabilities	1,132		211	
Total current liabilities	961,372	24.3	230,905	5.5
<b>Fixed liabilities</b>				
Reserve for executive retirement benefits	174		–	
Total fixed liabilities	174	0.0	–	–
<b>Total liabilities</b>	<b>961,546</b>	<b>24.3</b>	<b>230,905</b>	<b>5.5</b>

(continued)

March 31,	(Millions of yen)			
	2007		2006	
		%		%
<b>Stockholders' equity</b>				
<b>Capital stock</b>	–	–	1,420,877	34.1
<b>Capital surplus</b>				
Capital reserve	–		1,420,989	
Other capital surplus	–		684,406	
Gains on decrease of capital stock and capital reserve	–		499,503	
Gains on disposal of treasury stock	–		184,902	
<b>Total capital surplus</b>	–	–	<u>2,105,396</u>	50.6
<b>Retained earnings</b>				
Voluntary reserve	–		30,420	
Special voluntary earned reserves	–		30,420	
Unappropriated retained earnings	–		383,126	
<b>Total retained earnings</b>	–	–	<u>413,546</u>	9.9
<b>Treasury stock</b>	–	–	<u>(4,393)</u>	(0.1)
<b>Total stockholders' equity</b>	–	–	<u>3,935,426</u>	94.5
<b>Total liabilities and stockholders' equity</b>	–	–	<u>4,166,332</u>	100.0
<b>Net assets</b>				
<b>Stockholders' equity</b>				
Capital stock	1,420,877	35.9	–	–
Capital surplus				
Capital reserve	642,355		–	
Other capital surplus	288,113		–	
<b>Total capital surplus</b>	<u>930,469</u>	23.5	–	–
<b>Retained earnings</b>				
Other retained earnings				
Voluntary reserve	30,420		–	
Retained earnings brought forward	698,709		–	
<b>Total retained earnings</b>	<u>729,129</u>	18.4	–	–
<b>Treasury stock</b>	<u>(82,578)</u>	(2.1)	–	–
<b>Total stockholders' equity</b>	<u>2,997,898</u>	75.7	–	–
<b>Total net assets</b>	<u>2,997,898</u>	75.7	–	–
<b>Total liabilities and net assets</b>	<u>3,959,444</u>	100.0	–	–