

3. Nonconsolidated Statement of Changes in Net Assets

Year ended March 31, 2007

(Millions of yen)

| | Stockholders' equity | | | | | | | | | Total net assets |
|--|----------------------|-----------------|-----------------------|-----------------------|-------------------------|-----------------------------------|-------------------------|----------------|----------------------------|------------------|
| | Capital stock | Capital surplus | | | Retained earnings | | | Treasury stock | Total stockholders' equity | |
| | | Capital reserve | Other capital surplus | Total capital surplus | Other retained earnings | | Total retained earnings | | | |
| | | | | | Voluntary reserve | Retained earnings brought forward | | | | |
| Balance at March 31, 2006 | 1,420,877 | 1,420,989 | 684,406 | 2,105,396 | 30,420 | 383,126 | 413,546 | (4,393) | 3,935,426 | 3,935,426 |
| Changes in the year | | | | | | | | | | |
| Transfer of capital reserve to other capital surplus | | (1,000,000) | 1,000,000 | — | | | | | — | — |
| Increase due to exchange of shares | | 221,365 | | 221,365 | | | | | 221,365 | 221,365 |
| Cash dividends | | | | | | (47,951) | (47,951) | | (47,951) | (47,951) |
| Net income | | | | | | 363,535 | 363,535 | | 363,535 | 363,535 |
| Acquisition of own shares | | | | | | | | (1,474,644) | (1,474,644) | (1,474,644) |
| Disposal of treasury shares | | | (15) | (15) | | | | 182 | 167 | 167 |
| Retirement of treasury shares | | | (1,396,277) | (1,396,277) | | | | 1,396,277 | — | — |
| Net changes in the year | — | (778,634) | (396,292) | (1,174,927) | — | 315,583 | 315,583 | (78,184) | (937,527) | (937,527) |
| Balance at March 31, 2007 | 1,420,877 | 642,355 | 288,113 | 930,469 | 30,420 | 698,709 | 729,129 | (82,578) | 2,997,898 | 2,997,898 |