

24. Earnings Forecast for FY2007

Sumitomo Mitsui Financial Group, Inc.

<Non-consolidated>

(Billions of yen)

	FY2007		FY2006 Result
	Forecast	Change	
Operating income	110.0	(266.5)	376.5
Operating profit	105.0	(267.9)	372.9
Ordinary profit	90.0	(274.5)	364.5
Net income	80.0	(283.6)	363.6

Dividend per share forecast

(Yen)

	FY2007		FY2006 Annual Result
	Interim	Annual Forecast	
Common stock	5,000	10,000	7,000
1st - 12th series type 4 preferred stock	67,500	135,000	135,000
1st series type 6 preferred stock	44,250	88,500	88,500

(Reference)

(Billions of yen)

Total dividend planned	44.8	89.6	66.6
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<Consolidated>

(Billions of yen)

	FY2007		FY2006 Result
	Forecast	Change	
Ordinary income	4,300.0	398.7	3,901.3
Ordinary profit	940.0	141.4	798.6
Net income	570.0	128.6	441.4

(Reference)

Sumitomo Mitsui Banking Corporation

<Non-consolidated>

(Billions of yen)

	FY2007		FY2006 Result
	Forecast	Change	
Gross banking profit	1,490.0	145.5	1,344.5
Expenses	(660.0)	(56.1)	(603.9)
Banking profit (before provision for general reserve for possible loan losses)	830.0	89.4	740.6
Ordinary profit	600.0	26.7	573.3
Net income	315.0	(0.7)	315.7
Total credit cost (*)	(110.0)	(20.5)	(89.5)

(*) (Provision for general reserve for possible loan losses) + (Credit cost included in non-recurring losses)

+ (Gains on collection of written-off claims included in Extraordinary gains)