

Interim Consolidated Balance Sheet

September 30, 2007

(Millions of yen)

Assets:

Cash and due from banks	5,944,160
Call loans and bills bought	1,383,235
Receivables under resale agreements	371,109
Receivables under securities borrowing transactions	1,064,257
Commercial paper and other debt purchased	1,102,863
Trading assets	3,491,395
Money held in trust	2,627
Securities	20,599,844
Loans and bills discounted	60,193,566
Foreign exchanges	926,162
Other assets	3,900,851
Tangible fixed assets	819,772
Intangible fixed assets	232,682
Lease assets	1,014,350
Deferred tax assets	915,876
Customers' liabilities for acceptances and guarantees	4,895,451
Reserve for possible loan losses	(930,577)
Total assets	105,927,629

Liabilities:

Deposits	72,925,766
Negotiable certificates of deposit	2,528,292
Call money and bills sold	2,191,690
Payables under repurchase agreements	143,980
Payables under securities lending transactions	2,747,480
Trading liabilities	2,165,097
Borrowed money	4,395,401
Foreign exchanges	341,203
Short-term bonds	438,300
Bonds	4,030,059
Due to trust account	45,893
Other liabilities	3,622,023
Reserve for employee bonuses	25,754
Reserve for employee retirement benefits	37,594
Reserve for executive retirement benefits	6,995
Reserve for reimbursement of deposits	11,716
Reserve under special law	1,137
Deferred tax liabilities	55,589
Deferred tax liabilities for land revaluation	49,347
Acceptances and guarantees	4,895,451
Total liabilities	100,658,776

Net assets:

Capital stock	1,420,877
Capital surplus	57,869
Retained earnings	1,491,378
Treasury stock	(123,855)
Total stockholders' equity	2,846,269
Net unrealized gains on other securities	1,065,875
Net deferred losses on hedges	(93,158)
Land revaluation excess	37,339
Foreign currency translation adjustments	(8,428)
Total valuation and translation adjustments	1,001,628
Stock acquisition rights	27
Minority interests	1,420,928
Total net assets	5,268,853
Total liabilities and net assets	105,927,629