

Notes to Interim Consolidated Statement of Changes in Net Assets

- Amounts less than one million yen have been omitted.
- Type and number of shares issued and treasury shares are as follows:

	Number of shares as of the previous fiscal year-end	Number of shares increased in the interim period	Number of shares decreased in the interim period	Number of shares as of the interim period-end
Shares issued				
Common stock	7,733,653.77	—	—	7,733,653.77
Preferred stock (1st series type 4)	4,175	—	—	4,175
Preferred stock (2nd series type 4)	4,175	—	—	4,175
Preferred stock (3rd series type 4)	4,175	—	—	4,175
Preferred stock (4th series type 4)	4,175	—	—	4,175
Preferred stock (5th series type 4)	4,175	—	—	4,175
Preferred stock (6th series type 4)	4,175	—	—	4,175
Preferred stock (7th series type 4)	4,175	—	—	4,175
Preferred stock (8th series type 4)	4,175	—	—	4,175
Preferred stock (9th series type 4)	4,175	—	—	4,175
Preferred stock (10th series type 4)	4,175	—	—	4,175
Preferred stock (11th series type 4)	4,175	—	—	4,175
Preferred stock (12th series type 4)	4,175	—	—	4,175
Preferred stock (1st series type 6)	70,001	—	—	70,001
Total	7,853,754.77	—	—	7,853,754.77
Treasury shares				
Common stock	168,630.95	(*1) 583.58	(*2) 424.62	168,789.91
Total	168,630.95	583.58	424.62	168,789.91

- (*1) Increase in number of treasury shares (common stock) of 583.58 due to purchase of fractional shares
- (*2) Decrease in number of treasury shares (common stock) of 130.62 due to sale of fractional shares and delivery of shares in connection with exercising of stock options and 294 shares due to sale of shares of SMFG's common stock owned by subsidiaries and affiliates

- Information on stock acquisition rights is as follows:

	Detail of stock acquisition rights	Type of shares	Number of shares				Balance as of the interim period-end (Millions of yen)
			Previous fiscal year-end	Increase in the interim period	Decrease in the interim period	Interim period-end	
SMFG	Stock acquisition rights as stock options						¥ —
Consolidated subsidiaries							27
Total							¥ 27

4. Information on dividends is as follows:

(1) Dividends paid in the six months ended September 30, 2007

(Millions of yen, except per share amounts)

Date of resolution	Type of shares	Aggregate amount of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 28, 2007	Common stock	¥53,660	¥ 7,000	March 31, 2007	June 28, 2007
	Preferred stock (1st series type 4)	563	135,000		
	Preferred stock (2nd series type 4)	563	135,000		
	Preferred stock (3rd series type 4)	563	135,000		
	Preferred stock (4th series type 4)	563	135,000		
	Preferred stock (5th series type 4)	563	135,000		
	Preferred stock (6th series type 4)	563	135,000		
	Preferred stock (7th series type 4)	563	135,000		
	Preferred stock (8th series type 4)	563	135,000		
	Preferred stock (9th series type 4)	563	135,000		
	Preferred stock (10th series type 4)	563	135,000		
	Preferred stock (11th series type 4)	563	135,000		
	Preferred stock (12th series type 4)	563	135,000		
	Preferred stock (1st series type 6)	6,195	88,500		

(2) Dividends to be paid in the second half of the fiscal year ending March 31, 2008

(Millions of yen, except per share amounts)

Date of resolution	Type of shares	Aggregate amount of dividends	Source of dividends	Cash dividends per share	Record date	Effective date
Meeting of Board of Directors held on November 19, 2007	Common stock	¥38,326	Retained earnings	¥ 5,000	September 30, 2007	December 7, 2007
	Preferred stock (1st series type 4)	281		67,500		
	Preferred stock (2nd series type 4)	281		67,500		
	Preferred stock (3rd series type 4)	281		67,500		
	Preferred stock (4th series type 4)	281		67,500		
	Preferred stock (5th series type 4)	281		67,500		
	Preferred stock (6th series type 4)	281		67,500		
	Preferred stock (7th series type 4)	281		67,500		
	Preferred stock (8th series type 4)	281		67,500		
	Preferred stock (9th series type 4)	281		67,500		
	Preferred stock (10th series type 4)	281		67,500		
	Preferred stock (11th series type 4)	281		67,500		
	Preferred stock (12th series type 4)	281		67,500		
	Preferred stock (1st series type 6)	3,097		44,250		

Six months ended September 30, 2006

(Millions of yen)

	Stockholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total stockholders' equity
Balance at March 31, 2006	1,420,877	1,229,225	992,064	(4,393)	3,637,773
Changes in the six months					
Increase due to exchange of shares		221,365			221,365
Cash dividends			(47,951)		(47,951)
Net income			243,660		243,660
Acquisition of own shares				(1,219,877)	(1,219,877)
Disposal of treasury shares		15		56	71
Retirement of treasury shares		(1,174,036)		1,174,036	—
Increase due to increase of subsidiaries			391		391
Increase due to decrease of subsidiaries			11		11
Decrease due to increase of subsidiaries			(6)		(6)
Decrease due to decrease of subsidiaries			(2)		(2)
Transfer from land revaluation excess			231		231
Net changes in the items other than stockholders' equity in the six months					
Net changes in the six months	—	(952,655)	196,335	(45,785)	(802,105)
Balance at September 30, 2006	1,420,877	276,570	1,188,399	(50,178)	2,835,668

(Millions of yen)

	Valuation and translation adjustments					Stock acquisition rights	Minority interests	Total net assets
	Net unrealized gains on other securities	Net deferred losses on hedges	Land revaluation excess	Foreign currency translation adjustments	Total valuation and translation adjustments			
Balance at March 31, 2006	819,927	—	38,173	(41,475)	816,625	—	1,113,025	5,567,424
Changes in the six months								
Increase due to exchange of shares								221,365
Cash dividends								(47,951)
Net income								243,660
Acquisition of own shares								(1,219,877)
Disposal of treasury shares								71
Retirement of treasury shares								—
Increase due to increase of subsidiaries								391
Increase due to decrease of subsidiaries								11
Decrease due to increase of subsidiaries								(6)
Decrease due to decrease of subsidiaries								(2)
Transfer from land revaluation excess								231
Net changes in the items other than stockholders' equity in the six months	3,285	(88,079)	(224)	(6,434)	(91,452)	4	(51,078)	(142,526)
Net changes in the six months	3,285	(88,079)	(224)	(6,434)	(91,452)	4	(51,078)	(944,631)
Balance at September 30, 2006	823,213	(88,079)	37,948	(47,909)	725,173	4	1,061,946	4,622,792

(Note) Amounts less than one million yen have been omitted.

Year ended March 31, 2007

(Millions of yen)

	Stockholders' equity				Total stockholders' equity
	Capital stock	Capital surplus	Retained earnings	Treasury stock	
Balance at March 31, 2006	1,420,877	1,229,225	992,064	(4,393)	3,637,773
Changes in the year					
Increase due to exchange of shares		221,365			221,365
Cash dividends			(47,951)		(47,951)
Net income			441,351		441,351
Acquisition of own shares				(1,519,599)	(1,519,599)
Disposal of treasury shares		3,459		4,260	7,720
Retirement of treasury shares		(1,396,277)		1,396,277	—
Increase due to increase of subsidiaries			396		396
Increase due to decrease of subsidiaries			22		22
Decrease due to increase of subsidiaries			(16)		(16)
Decrease due to decrease of subsidiaries			(5)		(5)
Transfer from land revaluation excess			575		575
Net changes in the items other than stockholders' equity in the year					
Net changes in the year	—	(1,171,452)	394,372	(119,061)	(896,141)
Balance at March 31, 2007	1,420,877	57,773	1,386,436	(123,454)	2,741,632

(Millions of yen)

	Valuation and translation adjustments					Stock acquisition rights	Minority interests	Total net assets
	Net unrealized gains on other securities	Net deferred losses on hedges	Land revaluation excess	Foreign currency translation adjustments	Total valuation and translation adjustments			
Balance at March 31, 2006	819,927	—	38,173	(41,475)	816,625	—	1,113,025	5,567,424
Changes in the year								
Increase due to exchange of shares								221,365
Cash dividends								(47,951)
Net income								441,351
Acquisition of own shares								(1,519,599)
Disposal of treasury shares								7,720
Retirement of treasury shares								—
Increase due to increase of subsidiaries								396
Increase due to decrease of subsidiaries								22
Decrease due to increase of subsidiaries								(16)
Decrease due to decrease of subsidiaries								(5)
Transfer from land revaluation excess								575
Net changes in the items other than stockholders' equity in the year	442,207	(87,729)	(568)	10,818	364,728	14	295,254	659,996
Net changes in the year	442,207	(87,729)	(568)	10,818	364,728	14	295,254	(236,144)
Balance at March 31, 2007	1,262,135	(87,729)	37,605	(30,656)	1,181,353	14	1,408,279	5,331,279

(Note) Amounts less than one million yen have been omitted.