# Notes to Interim Consolidated Statement of Changes in Net Assets

- 1. Amounts less than one million yen have been omitted.
- 2. Type and number of shares issued and treasury shares are as follows:

	Number of shares	Number of shares	Number of shares	Number of shares
	as of the previous	increased in the	decreased in the	as of the interim
	fiscal year-end	interim period	interim period	period-end
Shares issued				
Common stock	7,733,653.77			7,733,653.77
Preferred stock (1st series type 4)	4,175			4,175
Preferred stock (2nd series type 4)	4,175	_	_	4,175
Preferred stock (3rd series type 4)	4,175			4,175
Preferred stock (4th series type 4)	4,175			4,175
Preferred stock (5th series type 4)	4,175			4,175
Preferred stock (6th series type 4)	4,175	I	ı	4,175
Preferred stock (7th series type 4)	4,175	I	ı	4,175
Preferred stock (8th series type 4)	4,175	_	_	4,175
Preferred stock (9th series type 4)	4,175	I	ı	4,175
Preferred stock (10th series type 4)	4,175	I	ı	4,175
Preferred stock (11th series type 4)	4,175	I	ı	4,175
Preferred stock (12th series type 4)	4,175		_	4,175
Preferred stock (1st series type 6)	70,001	_	_	70,001
Total	7,853,754.77	_	_	7,853,754.77
Treasury shares				
Common stock	168,630.95	(*1) 583.58	(*2) 424.62	168,789.91
Total	168,630.95	583.58	424.62	168,789.91

- (\*) 1. Increase in number of treasury shares (common stock) of 583.58 due to purchase of fractional shares
  - 2. Decrease in number of treasury shares (common stock) of 130.62 due to sale of fractional shares and delivery of shares in connection with exercising of stock options and 294 shares due to sale of shares of SMFG's common stock owned by subsidiaries and affiliates
- 3. Information on stock acquisition rights is as follows:

				Number	of shares		Balance as of
	Detail of stock acquisition rights	Type of shares	Previous fiscal year-end	Increase in the interim period	Decrease in the interim period	Interim period-end	the interim period-end (Millions of yen)
SMFG	Stock acquisition rights as stock options						¥ -
Consolidated subsidiaries							27
Total							¥ 27

### 4. Information on dividends is as follows:

### (1) Dividends paid in the six months ended September 30, 2007

(Millions of yen, except per share amounts)

Date of resolution	Type of shares	Aggregate amount of dividends	Cash dividends per share	Record date	Effective date
Ordinary	Common stock	¥53,660	¥ 7,000		
general	Preferred stock (1st series type 4)	563	135,000		
meeting of	Preferred stock (2nd series type 4)	563	135,000		
shareholders	Preferred stock (3rd series type 4)	563	135,000		
held on	Preferred stock (4th series type 4)	563	135,000		
June 28, 2007	Preferred stock (5th series type 4)	563	135,000		
	Preferred stock (6th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (7th series type 4)	563	135,000	Wiaicii 31, 2007	June 28, 2007
	Preferred stock (8th series type 4)	563	135,000		
	Preferred stock (9th series type 4)	563	135,000		
	Preferred stock (10th series type 4)	563	135,000		
	Preferred stock (11th series type 4)	563	135,000		
	Preferred stock (12th series type 4)	563	135,000		
	Preferred stock (1st series type 6)	6,195	88,500		

## (2) Dividends to be paid in the second half of the fiscal year ending March 31, 2008

(Millions of yen, except per share amounts)

				(TIMMOND OT	yen, except per	snare umounts)
Date of resolution	Type of shares	Aggregate amount of dividends	Source of dividends	Cash dividends per share	Record date	Effective date
Meeting of	Common stock	¥38,326		¥ 5,000		
Board of	Preferred stock (1st series type 4)	281		67,500		
Directors	Preferred stock (2nd series type 4)	281		67,500		
held on	Preferred stock (3rd series type 4)	281		67,500		
November 19,	Preferred stock (4th series type 4)	281		67,500		
2007	Preferred stock (5th series type 4)	281		67,500		
	Preferred stock (6th series type 4)	281	Retained	67,500	September	December
	Preferred stock (7th series type 4)	281	earnings	67,500	30, 2007 7,	7, 2007
	Preferred stock (8th series type 4)	281		67,500		
	Preferred stock (9th series type 4)	281		67,500		
	Preferred stock (10th series type 4)	281		67,500		
	Preferred stock (11th series type 4)	281		67,500		
	Preferred stock (12th series type 4)	281		67,500		i
	Preferred stock (1st series type 6)	3,097		44,250	1	

## Six months ended September 30, 2006

(Millions of yen)

		Sto	ockholders' equ	ity	<u> </u>
	Capital	Capital	Retained	Treasury	Total stockholders'
	stock	surplus	earnings	stock	equity
Balance at March 31, 2006	1,420,877	1,229,225	992,064	(4,393)	3,637,773
Changes in the six months					
Increase due to exchange					
of shares		221,365			221,365
Cash dividends			(47,951)		
Net income			243,660		243,660
Acquisition of own shares				(1,219,877)	(1,219,877)
Disposal of treasury shares		15		56	71
Retirement of treasury shares Increase due to increase of		(1,174,036)		1,174,036	_
subsidiaries			391		391
Increase due to decrease of subsidiaries			11		11
Decrease due to increase of subsidiaries			(6)		(6)
Decrease due to decrease of					
subsidiaries Transfer from land			(2)		(2)
revaluation excess			231		231
Net changes in the items					
other than stockholders' equity in the six months					
Net changes in the six months	_	(952,655)	196,335	(45,785)	(802,105)
Balance at September 30, 2006	1,420,877	276,570	1,188,399	(50,178)	2,835,668

(Millions of yen)

securities hedges excess adjustments adjustments rights interests assets  Balance at March 31, 2006 819,927 - 38,173 (41,475) 816,625 - 1,113,025 5,567,4  Changes in the six months  Increase due to exchange of shares  Cash dividends  Net income  Acquisition of own shares  Disposal of treasury shares  Increase due to increase of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	Г							` i	illions of yell)
Net unrealized gains on other securities hedges revaluation hedges revaluation adjustments aloustments aloustments aloustments and prevaluation adjustments rights interests assets.  Balance at March 31, 2006 819,927 — 38,173 (41,475) 816,625 — 1,113,025 5,567,4  Changes in the six months Increase due to exchange of shares  Cash dividends Net income Acquisition of own shares Disposal of treasury shares Increase due to increase of subsidiaries Decrease due to decrease of subsidiaries Decrease due to increase of subsidiaries Transfer from land			Valuation a	nd translation a	djustments				
gains on other securities hedges reveluation excess adjustments adjustments adjustments rights interests assets  Balance at March 31, 2006 819,927 — 38,173 (41,475) 816,625 — 1,113,025 5,567,4  Changes in the six months  Increase due to exchange of shares  Cash dividends  Net income  Acquisition of own shares  Disposal of treasury shares  Increase due to increase of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Transfer from land					Foreign	Total			
securities hedges excess adjustments rights interests assets Balance at March 31, 2006 819,927 - 38,173 (41,475) 816,625 - 1,113,025 5,567,4 Changes in the six months Increase due to exchange of shares Cash dividends Net income Acquisition of own shares Disposal of treasury shares Increase due to increase of subsidiaries Decrease due to decrease of subsidiaries Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries Transfer from land		Net unrealized	Net deferred	Land	currency	valuation and			
Balance at March 31, 2006 819,927 — 38,173 (41,475) 816,625 — 1,113,025 5,567,4  Changes in the six months Increase due to exchange of shares  Cash dividends  Net income  Acquisition of own shares Disposal of treasury shares Increase due to increase of subsidiaries Increase due to decrease of subsidiaries Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Transfer from land		gains on other	losses on	revaluation	translation	translation	acquisition	Minority	Total net
Changes in the six months Increase due to exchange of shares  Cash dividends  Net income  Acquisition of own shares  Disposal of treasury shares  Retirement of treasury shares Increase due to increase of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Transfer from land		securities	hedges	excess	adjustments	adjustments	rights	interests	assets
Increase due to exchange of shares  Cash dividends  Net income  Acquisition of own shares  Disposal of treasury shares  Retirement of treasury shares  Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	Balance at March 31, 2006	819,927		38,173	(41,475)	816,625	_	1,113,025	5,567,424
of shares  Cash dividends  Net income  Acquisition of own shares  Disposal of treasury shares  Retirement of treasury shares Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	Changes in the six months								
Cash dividends  Net income  Acquisition of own shares  Disposal of treasury shares  Retirement of treasury shares  Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	Increase due to exchange								
Net income  Acquisition of own shares  Disposal of treasury shares  Retirement of treasury shares  Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to increase of subsidiaries  Transfer from land	of shares								221,365
Net income  Acquisition of own shares  Disposal of treasury shares  Retirement of treasury shares  Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Transfer from land	Cash dividends								(47,951)
Disposal of treasury shares  Retirement of treasury shares Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	Net income								243,660
Disposal of treasury shares  Retirement of treasury shares  Increase due to increase of subsidiaries  Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	Acquisition of own shares								(1,219,877)
Retirement of treasury shares Increase due to increase of subsidiaries Increase due to decrease of subsidiaries Decrease due to increase of subsidiaries Decrease due to decrease of subsidiaries Transfer from land									71
subsidiaries Increase due to decrease of subsidiaries Decrease due to increase of subsidiaries Decrease due to decrease of subsidiaries Transfer from land									_
Increase due to decrease of subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land									
subsidiaries  Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land	subsidiaries								391
Decrease due to increase of subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land									
subsidiaries  Decrease due to decrease of subsidiaries  Transfer from land									11
Decrease due to decrease of subsidiaries  Transfer from land									
subsidiaries Transfer from land									(6)
Transfer from land									
									(2)
revaluation excess 2 2									
	revaluation excess								231
Net changes in the items	<u> </u>								
other than stockholders'									
		,	(88,079)	(224)	(6,434)		4	(51,078)	(142,526)
	Net changes in the six months	,	` ' '	(224)	(6,434)	(91,452)	4		(944,631)
Balance at September 30, 2006 823,213 (88,079) 37,948 (47,909) 725,173 4 1,061,946 4,622,7	Balance at September 30, 2006	823,213	(88,079)	37,948	(47,909)	725,173	4	1,061,946	4,622,792

(Note) Amounts less than one million yen have been omitted.

## Year ended March 31, 2007

(Millions of yen)

		Sto	ckholders' equi	ty	
					Total
	Capital	Capital	Retained	Treasury	stockholders'
	stock	surplus	earnings	stock	equity
Balance at March 31, 2006	1,420,877	1,229,225	992,064	(4,393)	3,637,773
Changes in the year Increase due to exchange					
Increase due to exchange					
of shares		221,365			221,365
Cash dividends			(47,951)		(47,951)
Net income			441,351		441,351
Acquisition of own shares				(1,519,599)	(1,519,599)
Disposal of treasury shares		3,459		4,260	7,720
Retirement of treasury shares Increase due to increase of		(1,396,277)		1,396,277	_
Increase due to increase of					
subsidiaries			396		396
Increase due to decrease of					
subsidiaries			22		22
Decrease due to increase of					
subsidiaries			(16)		(16)
Decrease due to decrease of					
subsidiaries			(5)		(5)
Transfer from land					
revaluation excess			575		575
Net changes in the items					
other than stockholders'					
equity in the year					
Net changes in the year	_	(1,171,452)	394,372	(119,061)	(896,141)
Balance at March 31, 2007	1,420,877	57,773	1,386,436	(123,454)	2,741,632

(Millions of yen)

		Valuation	nd translation a	diustments			(	illions of yell)
	1	v aiuatioli a	na iransiauon a		T + 1			
	NT	N. 16	T 1	Foreign	Total	G. 1		
	Net unrealized		Land	currency	valuation and	Stock	3.61	<b></b>
	gains on other	losses on	revaluation	translation	translation	acquisition	Minority	Total net
	securities	hedges	excess	adjustments	adjustments	rights	interests	assets
Balance at March 31, 2006	819,927	_	38,173	(41,475)	816,625	_	1,113,025	5,567,424
Changes in the year								
Increase due to exchange								
of shares								221,365
Cash dividends								(47,951)
Net income								441,351
Acquisition of own shares								(1,519,599)
Disposal of treasury shares								7,720
Retirement of treasury shares								_
Increase due to increase of								
subsidiaries								396
Increase due to decrease of								
subsidiaries								22
Decrease due to increase of								
subsidiaries								(16)
Decrease due to decrease of								
subsidiaries								(5)
Transfer from land								
revaluation excess								575
Net changes in the items								
other than stockholders'								
equity in the year	442,207	(87,729)	(568)	10,818	364,728	14	295,254	659,996
Net changes in the year	442,207	(87,729)	(568)	10,818	364,728	14	295,254	(236,144)
Balance at March 31, 2007	1,262,135	(87,729)	37,605	(30,656)	1,181,353	14	1,408,279	5,331,279

(Note) Amounts less than one million yen have been omitted.