

Comparative Consolidated Balance Sheets (Condensed)

(Millions of yen)

September 30, 2007 and 2006, and March 31, 2007	September 30			March 31	
	2007 (A)	2006 (B)	Change (A-B)	2007 (C)	Change (A-C)
Assets:					
Cash and due from banks	5,944,160	4,010,986	1,933,174	4,036,856	1,907,304
Call loans and bills bought	1,383,235	1,462,077	(78,842)	1,107,078	276,157
Receivables under resale agreements	371,109	110,257	260,852	76,551	294,558
Receivables under securities borrowing transactions	1,064,257	1,178,045	(113,788)	2,276,894	(1,212,637)
Commercial paper and other debt purchased	1,102,863	940,702	162,161	963,916	138,947
Trading assets	3,491,395	3,404,589	86,806	3,277,885	213,510
Money held in trust	2,627	2,820	(193)	2,924	(297)
Securities	20,599,844	22,351,635	(1,751,791)	20,537,500	62,344
Loans and bills discounted	60,193,566	59,184,457	1,009,109	58,689,322	1,504,244
Foreign exchanges	926,162	929,490	(3,328)	881,436	44,726
Other assets	3,900,851	3,257,139	643,712	3,349,949	550,902
Tangible fixed assets	819,772	706,702	113,070	817,567	2,205
Intangible fixed assets	232,682	228,885	3,797	234,896	(2,214)
Lease assets	1,014,350	991,699	22,651	1,001,346	13,004
Deferred tax assets	915,876	1,023,325	(107,449)	887,224	28,652
Customers' liabilities for acceptances and guarantees	4,895,451	3,748,150	1,147,301	3,606,050	1,289,401
Reserve for possible loan losses	(930,577)	(978,999)	48,422	(889,093)	(41,484)
Total assets	105,927,629	102,551,964	3,375,665	100,858,309	5,069,320
Liabilities:					
Deposits	72,925,766	72,165,553	760,213	72,156,224	769,542
Negotiable certificates of deposit	2,528,292	2,492,353	35,939	2,589,217	(60,925)
Call money and bills sold	2,191,690	2,562,041	(370,351)	2,286,698	(95,008)
Payables under repurchase agreements	143,980	805,915	(661,935)	140,654	3,326
Payables under securities lending transactions	2,747,480	3,141,635	(394,155)	1,516,342	1,231,138
Trading liabilities	2,165,097	1,932,323	232,774	1,942,973	222,124
Borrowed money	4,395,401	3,061,744	1,333,657	3,214,137	1,181,264
Foreign exchanges	341,203	329,273	11,930	323,890	17,313
Short-term bonds	438,300	405,100	33,200	439,600	(1,300)
Bonds	4,030,059	4,155,770	(125,711)	4,093,525	(63,466)
Due to trust account	45,893	50,733	(4,840)	65,062	(19,169)
Other liabilities	3,622,023	2,920,902	701,121	2,981,714	640,309
Reserve for employee bonuses	25,754	22,868	2,886	27,513	(1,759)
Reserve for employee retirement benefits	37,594	33,864	3,730	34,424	3,170
Reserve for executive retirement benefits	6,995	—	6,995	7,371	(376)
Reserve for reimbursement of deposits	11,716	—	11,716	—	11,716
Reserve under special law	1,137	1,136	1	1,137	(0)
Deferred tax liabilities	55,589	49,876	5,713	50,953	4,636
Deferred tax liabilities for land revaluation	49,347	49,929	(582)	49,536	(189)
Acceptances and guarantees	4,895,451	3,748,150	1,147,301	3,606,050	1,289,401
Total liabilities	100,658,776	97,929,171	2,729,605	95,527,029	5,131,747
Total net assets	5,268,853	4,622,792	646,061	5,331,279	(62,426)
Total liabilities and net assets	105,927,629	102,551,964	3,375,665	100,858,309	5,069,320

(Note) Amounts less than one million yen have been omitted.