

## V. Non-Consolidated Financial Statements

### 1. Non-consolidated Balance Sheets

September 30, 2007 and 2006, and March 31, 2007	September 30		(Millions of yen, %)			
			March 31, 2007			
	2007	2006	(Condensed)			
<b>Assets</b>						
		%		%		
<b>Current assets</b>						
Cash and due from banks	46,052		18,458		37,073	
Other current assets	2,732		63,436		72,291	
<b>Total current assets</b>	<u>48,785</u>	1.2	<u>81,894</u>	2.1	<u>109,364</u>	2.8
<b>Fixed assets</b>						
Tangible fixed assets	6		9		7	
Intangible fixed assets	14		26		20	
Investments and other assets	3,952,663		3,847,671		3,850,052	
Investments in subsidiaries and affiliates	3,950,934		3,847,651		3,847,716	
Other	1,728		20		2,336	
<b>Total fixed assets</b>	<u>3,952,685</u>	98.8	<u>3,847,707</u>	97.9	<u>3,850,079</u>	97.2
<b>Deferred charges</b>	<u>-</u>	-	<u>150</u>	0.0	<u>-</u>	-
<b>Total assets</b>	<u><u>4,001,470</u></u>	100.0	<u><u>3,929,752</u></u>	100.0	<u><u>3,959,444</u></u>	100.0
<b>Liabilities</b>						
<b>Current liabilities</b>						
Short-term borrowings	1,059,030		620,000		959,030	
Reserve for employees bonuses	82		76		83	
Other current liabilities	2,055		57,463		2,258	
<b>Total current liabilities</b>	<u>1,061,168</u>	26.5	<u>677,539</u>	17.2	<u>961,372</u>	24.3
<b>Fixed liabilities</b>						
Reserve for executive retirement benefits	178		-		174	
<b>Total fixed liabilities</b>	<u>178</u>	0.0	<u>-</u>	-	<u>174</u>	0.0
<b>Total liabilities</b>	<u>1,061,347</u>	26.5	<u>677,539</u>	17.2	<u>961,546</u>	24.3
<b>Net assets</b>						
<b>Stockholders' equity</b>						
Capital stock	1,420,877	35.5	1,420,877	36.2	1,420,877	35.9
Capital surplus						
Capital reserve	642,355		642,355		642,355	
Other capital surplus	288,073		510,385		288,113	
<b>Total capital surplus</b>	<u>930,429</u>	23.3	<u>1,152,740</u>	29.3	<u>930,469</u>	23.5
<b>Retained earnings</b>						
Other retained earnings						
Voluntary reserve	30,420		30,420		30,420	
Retained earnings brought forward	641,456		653,398		698,709	
<b>Total retained earnings</b>	<u>671,876</u>	16.8	<u>683,818</u>	17.4	<u>729,129</u>	18.4
<b>Treasury stock</b>	<u>(83,060)</u>	(2.1)	<u>(5,223)</u>	(0.1)	<u>(82,578)</u>	(2.1)
<b>Total stockholders' equity</b>	<u>2,940,122</u>	73.5	<u>3,252,213</u>	82.8	<u>2,997,898</u>	75.7
<b>Total net assets</b>	<u>2,940,122</u>	73.5	<u>3,252,213</u>	82.8	<u>2,997,898</u>	75.7
<b>Total liabilities and net assets</b>	<u><u>4,001,470</u></u>	100.0	<u><u>3,929,752</u></u>	100.0	<u><u>3,959,444</u></u>	100.0

(Note) Amounts less than one million yen have been omitted.