

IV. Consolidated Financial Statements**Consolidated Balance Sheet**

March 31, 2008

(Millions of yen)

Assets:	
Cash and due from banks	5,017,325
Call loans and bills bought	595,802
Receivables under resale agreements	357,075
Receivables under securities borrowing transactions	1,940,170
Commercial paper and other debt purchased	1,153,070
Trading assets	4,123,611
Money held in trust	7,329
Securities	23,517,501
Loans and bills discounted	62,144,874
Foreign exchanges	893,567
Other assets	4,951,587
Tangible fixed assets	820,411
Buildings	235,729
Land	463,225
Construction in progress	3,755
Other tangible fixed assets	117,700
Intangible fixed assets	332,525
Software	141,419
Goodwill	178,645
Other intangible fixed assets	12,460
Lease assets	1,425,097
Deferred tax assets	985,528
Customers' liabilities for acceptances and guarantees	4,585,141
Reserve for possible loan losses	(894,702)
Total assets	111,955,918
Liabilities:	
Deposits	72,690,624
Negotiable certificates of deposit	3,078,149
Call money and bills sold	2,638,142
Payables under repurchase agreements	1,832,467
Payables under securities lending transactions	5,732,042
Trading liabilities	2,671,316
Borrowed money	4,279,034
Foreign exchanges	301,123
Short-term bonds	769,100
Bonds	3,969,308
Due to trust account	80,796
Other liabilities	3,916,427
Reserve for employee bonuses	29,267
Reserve for executive bonuses	1,171
Reserve for employee retirement benefits	38,701
Reserve for executive retirement benefits	7,998
Reserve for reimbursement of deposits	10,417
Reserve under special laws	1,118
Deferred tax liabilities	52,046
Deferred tax liabilities for land revaluation	47,446
Acceptances and guarantees	4,585,141
Total liabilities	106,731,842
Net assets:	
Capital stock	1,420,877
Capital surplus	57,826
Retained earnings	1,740,610
Treasury stock	(123,989)
Total stockholders' equity	3,095,324
Net unrealized gains on other securities	550,648
Net deferred losses on hedges	(75,233)
Land revaluation excess	34,910
Foreign currency translation adjustments	(27,323)
Total valuation and translation adjustments	483,002
Stock acquisition rights	43
Minority interests	1,645,705
Total net assets	5,224,076
Total liabilities and net assets	111,955,918