

Notes to Consolidated Statement of Changes in Net Assets

- Amounts less than one million yen have been omitted.
- Type and number of shares issued and treasury shares are as follows:

	Number of shares as of the previous fiscal year-end	Number of shares increased in the fiscal year	Number of shares decreased in the fiscal year	Number of shares as of the fiscal year-end
Shares issued				
Common stock	7,733,653.77	—	—	7,733,653.77
Preferred stock (1st series type 4)	4,175	—	—	4,175
Preferred stock (2nd series type 4)	4,175	—	—	4,175
Preferred stock (3rd series type 4)	4,175	—	—	4,175
Preferred stock (4th series type 4)	4,175	—	—	4,175
Preferred stock (5th series type 4)	4,175	—	—	4,175
Preferred stock (6th series type 4)	4,175	—	—	4,175
Preferred stock (7th series type 4)	4,175	—	—	4,175
Preferred stock (8th series type 4)	4,175	—	—	4,175
Preferred stock (9th series type 4)	4,175	—	—	4,175
Preferred stock (10th series type 4)	4,175	—	—	4,175
Preferred stock (11th series type 4)	4,175	—	—	4,175
Preferred stock (12th series type 4)	4,175	—	—	4,175
Preferred stock (1st series type 6)	70,001	—	—	70,001
Total	7,853,754.77	—	—	7,853,754.77
Treasury shares				
Common stock	168,630.95	(*1) 895.01	(*2) 528.55	168,997.41
Total	168,630.95	895.01	528.55	168,997.41

(*1) Increase in number of treasury common shares:

- 895.01 shares due to purchase of fractional shares

2. Decrease in number of treasury common shares:

- 234.55 shares due to sale of fractional shares and delivery of shares in connection with exercising of stock options
- 294 shares due to sale of shares of SMFG's common stock owned by subsidiaries

- Information on stock acquisition rights is as follows:

	Detail of stock acquisition rights	Type of shares	Number of shares				Balance as of the fiscal year-end (Millions of yen)
			Previous fiscal year-end	Increase in the fiscal year	Decrease in the fiscal year	Fiscal year-end	
SMFG	Stock acquisition rights as stock options						¥ —
Consolidated subsidiaries							43
Total							¥ 43

4. Information on dividends is as follows:

(1) Dividends paid in the fiscal year

(Millions of yen, except per share amount)

Date of resolution	Type of shares	Aggregate amount of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 28, 2007	Common stock	¥53,660	¥ 7,000	March 31, 2007	June 28, 2007
	Preferred stock (1st series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (2nd series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (3rd series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (4th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (5th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (6th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (7th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (8th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (9th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (10th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (11th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (12th series type 4)	563	135,000	March 31, 2007	June 28, 2007
	Preferred stock (1st series type 6)	6,195	88,500	March 31, 2007	June 28, 2007
Meeting of Board of Directors held on November 19, 2007	Common stock	¥38,326	¥ 5,000	September 30, 2007	December 7, 2007
	Preferred stock (1st series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (2nd series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (3rd series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (4th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (5th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (6th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (7th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (8th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (9th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (10th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (11th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (12th series type 4)	281	67,500	September 30, 2007	December 7, 2007
	Preferred stock (1st series type 6)	3,097	44,250	September 30, 2007	December 7, 2007

(2) Dividends to be paid in the next fiscal year

(Millions of yen, except per share amount)

Date of resolution	Type of shares	Aggregate amount of dividends	Source of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders to be held on June 27, 2008	Common stock	¥53,655	Retained earnings	¥ 7,000	March 31, 2008	June 27, 2008
	Preferred stock (1st series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (2nd series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (3rd series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (4th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (5th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (6th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (7th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (8th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (9th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (10th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (11th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (12th series type 4)	281	Retained earnings	67,500	March 31, 2008	June 27, 2008
	Preferred stock (1st series type 6)	3,097	Retained earnings	44,250	March 31, 2008	June 27, 2008